

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

HORNBLOWER HOLDINGS LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 24-90061 (MI)
)
) (Jointly Administered)
)

**GLOBAL NOTES AND STATEMENTS OF LIMITATIONS,
METHODOLOGY, AND DISCLAIMERS REGARDING DEBTORS' SCHEDULES
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

The Schedules of Assets and Liabilities (collectively, the “Schedules”) and Statements of Financial Affairs (collectively, the “Statements” and, together with the Schedules, the “Schedules and Statements”) filed by Hornblower Holdings LLC and certain of its affiliates, as debtors and debtors in possession (collectively, the “Debtors”) in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”), were prepared in accordance with section 521 of title 11 of the United States Code (the “Bankruptcy Code”), rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rule 1007-1 of the Bankruptcy Local Rules for the Southern District of Texas by management of the Debtors, with the assistance of the Debtors’ professional advisors, and are unaudited.

The Schedules and Statements have been signed by Jonathan Hickman, Chief Restructuring Officer of the Debtors. Mr. Hickman has not (nor could have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses. In addition, Mr. Hickman has not (nor could have) personally verified the completeness of the Schedules and Statements, nor the accuracy of any information contained therein. In reviewing and signing the Schedules and Statements, Mr. Hickman necessarily relied upon various personnel of the Debtors and the Debtors’ professional advisors and their efforts, statements, and representations in connection therewith. Although management has made reasonable efforts to ensure that the Schedules and Statements are accurate and complete based upon information that was available to them at the time of preparation, subsequent information or discovery thereof may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may exist.

These Global Notes and Statements of Limitations, Methodology, and Disclaimers

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://omniagentsolutions.com/Hornblower>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: Pier 3 on The Embarcadero, San Francisco, CA 94111.

Regarding the Debtors' Schedules and Statements (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The Global Notes should be referred to and reviewed in connection with any review of the Schedules and Statements. The Global Notes are in addition to any specific notes contained in any Debtor's Schedules or Statements. Disclosure of information in one Schedule, Statement, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or continuation sheet.

The Schedules, Statements, and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors.

Global Notes and Overview of Methodology

General Reservation of Rights. Although the Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances based on information that was available to it at the time of preparation, subsequent information or discovery may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may have occurred, some of which may be material. Because the Schedules and Statements contain unaudited information, which remains subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete. The Debtors reserve all rights to amend the Schedules and Statements from time to time, in any and all respects, as may be necessary or appropriate, including the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim ("Claim") as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules and Statements shall constitute an admission of any claims or a waiver of any of the Debtors' rights with respect to these chapter 11 cases, including issues involving substantive consolidation, recharacterization, mandatory subordination, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors and their agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or recategorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or recategorized, except as required by applicable law or order of the Bankruptcy Court. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

Description of Cases and "As Of" Information Date. On February 21, 2024 (the "Petition Date"), each of the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court. The Debtors' chapter 11 cases are jointly administered for procedural purposes only pursuant to an order entered by the Bankruptcy Court on February 21, 2024 [Docket No. 2]. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or

examiner has been made in these chapter 11 cases. Unless otherwise stated herein, liabilities are reported as of the Petition Date.

Basis of Presentation. The Schedules and Statements purport to reflect the assets and liabilities of separate Debtors. The Debtors, however, along with their wholly-owned non-Debtor subsidiaries, prepare financial statements for financial reporting purposes, which are audited annually, on a consolidated basis. The Debtors reserve all rights relating to the legal ownership of assets and liabilities among the Debtors and nothing in the Schedules or Statements shall constitute a waiver or relinquishment of such rights. Information contained in the Schedules and Statements has been derived from the Debtors' books and records. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles nor are they intended to be fully reconcilable to audited financial statements.

Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Debtors' books and records. To the extent there are unknown or undetermined amounts, the actual totals may be different than the listed total, and the difference may be material. In addition, the amounts shown for total liabilities exclude items identified as "unknown," "disputed," "contingent," "unliquidated," or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

Excluded Liabilities. The Debtors have excluded certain categories of liabilities from the Schedules and Statements, including, but not limited to, accrued employee compensation and benefits, certain customer accruals, tax accruals, accrued contract termination damages, deferred income accruals, and litigation accruals. The Debtors have also excluded potential Claims arising on account of the potential rejection of executory contracts and unexpired leases, to the extent such Claims exist. Further, certain immaterial assets and liabilities may have been excluded.

References. References to applicable loan agreements and related documents are necessary for a complete description of the collateral and the nature, extent, and priority of liens and/or claims. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of any such agreement.

Currency. All amounts are reflected in U.S. dollars. In instances where the Debtors maintain their books in a currency other than U.S. dollars, the FX rate as of the opening of the business day on February 21, 2024 was used to calculate the currency conversion.

Book Value. Unless otherwise indicated, the Debtors' assets are shown on the basis of their net book values as of February 21, 2024, and the Debtors' liabilities are shown on the basis of their net book values as of the Petition Date. Thus, unless otherwise noted, the Schedules and Statements reflect the carrying value of the assets and liabilities as recorded on the Debtors' books. Net book values may vary, sometimes materially, from market values. The Debtors do not intend to amend these Schedules and Statements to reflect market values. The book values of certain assets may materially differ from their fair

market values and/or any liquidation analysis prepared in connection with the Debtors' chapter 11 cases.

Paid Claims. The Bankruptcy Court authorized the Debtors to pay certain outstanding prepetition Claims—including, but not limited to, payments to employees, customers, and certain vendors—pursuant to various “first day” orders entered by the Bankruptcy Court. Accordingly, certain outstanding liabilities may have been reduced by post-petition payments made on account of prepetition liabilities. Where the Schedules list creditors and set forth the Debtors' scheduled amount of such Claims, such scheduled amounts reflect amounts owed as of the Petition Date, adjusted for any post-petition payments made pursuant to the authority granted to the Debtors by the Bankruptcy Court. In addition, to the extent the Debtors later pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or take other action, such as filing Claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities.

Recharacterization. Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtors reserve all rights to recharacterize, reclassify, recategorize, or re-designate items reported in the Schedules and Statements at a later time as they determine to be necessary and appropriate.

Liabilities. The Debtors allocated liabilities between the prepetition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available, and further research is conducted, particularly with respect to the Debtors' payable accounts, the allocation of liabilities between the prepetition and postpetition periods may change. The Debtors reserve the right to, but are not required to, amend the Schedules and Statements as they deem appropriate to reflect this.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

Guarantees and Other Secondary Liability Claims. Where guarantees or similar secondary liability claims have been identified, they have been included in the relevant liability Schedule for the Debtor or Debtors affected by such obligation. The Debtors have also listed such obligations related to funded debt or debt for borrowed money on the applicable Schedule H. It is possible that certain guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. The Debtors reserve their rights (but expressly do not undertake any obligation) to amend the Schedules to the extent that

additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

Intercompany Claims. Receivables and payables among and between the Debtors and (i) other Debtors or (ii) their non-Debtor affiliates, are reported on Schedule A/B and Schedule E/F, respectively, per the Debtors' unaudited books and records. As described more fully in the Debtors' *Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms and Books and Records, and (D) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief* [Docket No. 11] (the "Cash Management Motion"), the Debtors engage in a range of intercompany transactions in the ordinary course of business. Pursuant to the *Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms and Books and Records, and (D) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief* [Docket No. 58] (the "Cash Management Order"), the Bankruptcy Court has granted the Debtors authority to continue to engage in intercompany transactions in the ordinary course of business subject to certain limitations set forth therein.

The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission of the characterization of such balances as debt, equity, or otherwise or an admission as to the validity of such receivables and payables. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including, but not limited to, with respect to the characterization of intercompany claims, loans, and notes. Without limiting the generality of the foregoing, certain intercompany receivables and payables among and between the Debtors have been consolidated and netted in the Debtors' books and records. Such treatment is not, and should not be construed as, an admission or conclusion of the Debtors regarding the allowance, classification, characterization of the amount and/or validity or priority of any such intercompany receivables and payables or the validity of any netting or offsets per the Debtors' books and records. The Debtors take no position in these Schedules and Statements as to whether any such amounts would be allowed as a claim or an interest, or not allowed at all. The listing of these amounts is not necessarily indicative of the ultimate recovery, if any, on any intercompany asset account or the impairment or claim status of any intercompany liability account. The Debtors reserve all rights to later change the amounts, characterization, classification, categorization, or designation of intercompany accounts reported in the Schedules and Statements.

In addition, certain of the Debtors act on behalf of other Debtors. Commercially reasonable efforts have been made to indicate the ultimate beneficiary of a payment or obligation. Whether a particular payment or obligation was incurred by the entity actually making the payment or incurring the obligation is a complex question of applicable non-bankruptcy law, and nothing herein constitutes an admission that any Debtor entity is an obligor with respect to any such payment. The Debtors reserve all rights to reclassify any payment or obligation as attributable to another entity and all rights with respect to the proper accounting and treatment of such payments and liabilities.

Intellectual Property Rights. Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made significant efforts to attribute intellectual property to the rightful Debtor owner, however, in some instances intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Insurance. The Debtors have not set forth insurance policies as executory contracts in the Schedules and Statements. Information regarding the Debtors' insurance policies is set forth in the *Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Prepetition Insurance Coverage and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, (C) Continue to Pay Brokerage Fees, and (D) Maintain Their Surety Bond Program, and (II) Granting Related Relief* [Docket No. 18].

Executory Contracts and Unexpired Leases. The Debtors have not set forth executory contracts or unexpired leases as assets in the Schedules and Statements. The Debtors' executory contracts and unexpired leases have been set forth in Schedule G. In addition, while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusion may have occurred. While certain executory contracts and unexpired leases have been set forth in Schedule G, the Debtors have filed the *Notice to Contract Parties to Rejected Executory Contracts and Unexpired Leases* [Docket No. 349] and the *Second Notice to Contract Parties to Rejected Executory Contracts and Unexpired Leases* [Docket No. 533], to reject certain executory contracts and unexpired leases, pursuant to the *Order (A) Approving (I) Bidding Procedures for the Sale of the AQV Debtors' Assets, (II) Procedures Regarding Bid Protections, (III) the Scheduling of Certain Dates with Respect Thereto, (IV) the Form and Manner of Notice Thereof, (V) Contract Assumption, Assignment, and Rejection Procedures, and (VI) Certain Procedures to Otherwise Dispose of the AQV Assets, and (B) Authorizing the Debtors to Enter into Agreements for the Sale of Their Assets Free and Clear of all Liens, Claims, and, Encumbrances* [Docket No. 166], as modified on March 22, 2024 [Docket No. 317].

Claims Description. Schedules D, E, and F permit each of the Debtors to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated" or that such Claim is not subject to objection. The Debtors reserve all rights to dispute any Claim reflected on their respective Schedules and Statements on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such Claims as "disputed," "contingent," or

“unliquidated.” In addition, the Debtors reserve their rights to object to any listed Claim on the grounds that, among other things, the Claim has already been satisfied.

Causes of Action. Despite their reasonable efforts, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights for any claims, causes of action, or avoidance actions they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

Undetermined Amounts. Claim amounts that could not readily be quantified by the Debtors are scheduled as “unknown,” “TBD,” or “undetermined.” The description of an amount as “unknown,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of such amount.

Unliquidated Amounts. Claim amounts that could not be readily quantified by the Debtors are scheduled as “unliquidated.”

Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property or equipment.

Employee Addresses. Personal addresses of current and former employees and directors have been removed from entries listed throughout the Schedules and Statements, where applicable.

Insiders. In circumstances where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to the individuals and entities that the Debtors believe may potentially be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may not actually constitute “insiders” for purposes of section 101(31) of the Bankruptcy code or may no longer serve in such capacities. Persons and entities listed as “insiders” have been included for informational purposes only. The Debtors do not take any position with respect to (a) such person’s influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law, including federal securities law, or with respect to any theories of liability or any other purpose. As such, the Debtors reserve all rights to dispute whether someone identified in response to questions in the Schedules and Statements is in fact an “insider” as defined in section 101(31) of the Bankruptcy Code.

Estimates. To prepare and file the Schedules as close to the Petition Date as possible, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the

reported amounts of assets and liability to reflect changes in those estimates or assumptions.

Credits and Adjustments. The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

Setoffs. The Debtors incur certain setoffs and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, warranties, negotiations and/or disputes between the Debtors and their vendors and customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are excluded from the Schedules.

Global Notes Control. In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

Confidentiality. There may be instances in the Schedules and Statements where the Debtors have deemed it necessary and appropriate to redact from the public record information such as names or addresses. Typically, the Debtors have used this approach because of an agreement between the Debtors and a third party, concerns of confidentiality, or concerns for the privacy of, or otherwise preserving the confidentiality of, personally identifiable information. The redactions are limited to only what is necessary to protect the Debtors or third party and are consistent with the relief granted under the *Order (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors, (B) File a Consolidated List of the 30 Largest Unsecured Creditors, and (C) Redact Certain Personal Identification Information; (II) Waiving or Modifying the Requirement to File a List of Equity Security Holders; (III) Approving the Form and Manner of Notifying Creditors of the Commencement of These Chapter 11 Cases; and (IV) Granting Related Relief* [Docket No. 62].

General Disclosures Applicable to Schedules

Classifications. Listing a Claim (a) on Schedule D as "secured," (b) on Schedule E/F as "priority," or (c) on Schedule E/F as "unsecured," or a contract on Schedule G as "executory" or "unexpired," does not in each case constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' right to recharacterize, subordinate, or reclassify such Claim or contract.

Schedule A/B – Real and Personal Property.

a) **Schedule A/B, Part 1 – Cash and Cash Equivalents.** Details with respect to the

Debtors' cash management system and bank accounts are provided in the Cash Management Motion and Cash Management Order. The Debtors' cash balances are listed as of the Petition Date, February 21, 2024, at bank balances.

Schedule A/B, Part 2 – Deposits and Prepayments. The Bankruptcy Court, pursuant to the *Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Additional Adequate Assurance Requests, and (IV) Granting Related Relief* [Docket No. 107], authorized the Debtors to provide adequate assurance of payment for future utility services. In addition, certain retainers or deposits reflect payments to professionals made by a certain Debtor entity, but may be subject to applicable allocation amongst the Debtors.

Certain reported prepaid or amortized assets are listed in accordance with the Debtors' books and records. The amounts listed in Part 2 do not necessarily reflect assets the Debtors will be able to collect or realize. The amounts listed in Part 2 include, among other things, prepaid insurance, licenses, taxes, and other prepaid expenses.

- b) **Schedule A/B, Part 3 – Accounts Receivable.** The Debtors' reported accounts receivable include amounts that may be uncollectible. Notwithstanding the foregoing, the Debtors have used reasonable efforts to deduct doubtful or uncollectible accounts. The Debtors are unable to determine with certainty what amounts will actually be collected.
- c) **Schedule A/B, Part 4 – Investments.** Ownership interests in subsidiaries, partnerships have been listed in Schedule A/B, Part 4, as undetermined amounts on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.
- d) **Schedule A/B, Part 7 – Office Furniture, Fixtures, and Equipment; and Collectibles.** Dollar amounts are presented net of accumulated depreciation and other adjustments.
- e) **Schedule A/B, Part 8 – Machinery, Equipment, and Vehicles.** For those Debtors that own machinery, equipment and vehicles, dollar amounts are presented net of accumulated depreciation and other adjustments.
- f) **Schedule A/B, Part 9 – Real Property.** Real property (either leased or leasehold interests) is recorded at cost and depreciated (as appropriate) on a straight-line basis over the estimated useful lives of the assets.
- g) **Schedule A/B, Part 10 – Intangibles and Intellectual Property.** The Debtors review goodwill and other intangible assets having indefinite lives for impairment annually or when events or changes in circumstances indicate the carrying value of these assets might exceed their current fair values. The Debtors report

intellectual property assets as undetermined value whenever applicable. For purposes of the Schedules, the Debtors have listed intangible assets and intellectual property only at entities for which these assets are recorded on their books. The exclusion of listing similar assets at additional Debtors should not be construed as an admission that other Debtors do not possess similar assets.

h) **Schedule A/B, Part 11 – All Other Assets.** Dollar amounts are presented net of impairments and other adjustments.

a. ***Item 72 – Tax Refunds and Unused Net Operating Losses (NOLs).*** The Debtors may be entitled to apply certain net operating losses or other tax attributes. The Debtors have provided a summary of certain of their tax attributes and related considerations in Item 72; however, such tax attributes are listed as undetermined amounts because the fair market value (if any) of such attributes is dependent on numerous variables and factors.

b. ***Items 74 and 75 – Causes of action against third parties (whether or not a lawsuit has been filed) and other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtors and rights to set off claims.*** The Debtors attempted to list known causes of action and other claims. Potential preference actions and/or fraudulent transfer actions were not listed because the Debtors have not completed an analysis of such potential claims. The Debtors' failure to list any cause of action, claim, or right of any nature is not an admission that such cause of action, claim, or right does not exist, and should not be construed as a waiver of such cause of action, claim, or right.

c. ***Item 77 – Other property of any kind not already listed.*** The Debtors have included intercompany receivables as of February 21, 2024.

Schedule D – Creditors Who Have Claims Secured by Property. The Claims listed on Schedule D arose or were incurred on various dates; a determination of the date upon which each Claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each Claim. All Claims listed on Schedule D, however, appear to have arisen or have been incurred before the Petition Date. Operating leases are listed on Schedule G.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset of a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors have scheduled Claims of various creditors as secured Claims, the Debtors reserve all of their rights to dispute or challenge the secured nature of any such creditor's Claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's Claim. Further, while the Debtors have included the results of Uniform Commercial Code searches, the listing of such results is not, nor shall it be

deemed, an admission as to the validity of any such lien. The descriptions provided in Schedule D are solely intended to be a summary and not an admission of liability. The Debtors made reasonable, good faith efforts to include all known liens on Schedule D but may have inadvertently omitted to include an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation.

Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition funded debt, only the applicable administrative agent or indenture trustee has been listed for purposes of Schedule D.

Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve their rights to amend Schedule D to the extent that the Debtors determine that any Claims associated with such agreements should be reported on Schedule D.

Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

Schedule E/F - Creditors Who Have Unsecured Claims. The Debtors have not listed on Schedule E any wage or wage-related obligations which the Debtors have been granted authority to pay pursuant to the *Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief* [Docket No. 109]. The Debtors believe that all such Claims have been or will be satisfied in the ordinary course during these chapter 11 cases pursuant to the authority granted in the relevant order.

The Debtors have not listed on Schedule E any tax related obligations, except for open tax audits, which the Debtors have been granted authority to pay pursuant to the *Order (I) Authorizing the Payment of Certain Taxes and Fees, and (II) Granting Related Relief* [Docket No. 61]. The Debtors believe that all such Claims have been or will be satisfied in the ordinary course during these chapter 11 cases pursuant to the authority granted in the relevant order.

The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records as of the Petition Date; however, inadvertent errors or omissions may have occurred. The Claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a Claim arose is an open issue of fact. In addition, the Claims of individual creditors for, among other things, goods or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtors' books and records and may not reflect credits, rebates, or allowances due from such creditors to the applicable Debtors. The Claims and amounts listed in respect of certain trade payables may reflect payments by the Debtors pursuant to applicable "first day" orders and amounts to be paid later pursuant to "second day" orders. Certain Debtors may pay additional Claims listed on Schedule E/F during these chapter 11 cases pursuant to these and other

orders of the Bankruptcy Court and reserve all of their rights to update Schedule E/F to reflect such payments. In addition, certain Claims listed on Schedule E/F may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

Schedule E/F also contains information regarding pending litigation involving the Debtors. The dollar amount of potential Claims associated with any such pending litigation is listed as “undetermined” and marked as contingent, unliquidated, and disputed in the Schedules and Statements. Some of the litigation Claims listed on Schedule E/F may be subject to subordination pursuant to section 510 of the Bankruptcy Code. Schedule E/F also includes potential or threatened legal disputes that are not formally recognized by an administrative, judicial, or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy.

The Debtors have scheduled, on Schedule E/F, all claims with respect to payments made by persons or entities on account of cruises that were scheduled to be operated by American Queen Steamboat Operating Company, LLC (“AQSOC”) or Victory Operating Company, LLC (“VOC”), each doing business as American Queen Voyages™ (collectively, the “AQV Cancelled Cruise Claims”). The Debtors have listed the AQV Cancelled Cruise Claims as neither “contingent,” nor “unliquidated,” nor “disputed.” To the extent an AQV Cancelled Cruise Claim is held by an individual person, the Debtors also have indicated the portion of the AQV Cancelled Cruise Claim entitled to priority under section 507(a)(7) of the Bankruptcy Code to the extent such creditors receive distributions under the Plan.

As required by the Federal Maritime Commission (the “FMC”), AQSOC and VOC (the “AQV Debtors”) purchased surety bonds (the “Surety Bonds”) to ensure that eligible customers of the AQV Debtors would receive full refunds in the event of non-performance of cruises. See 46 C.F.R. § 540.9. The AQV Debtors thus obtained two Surety Bonds from Argonaut Insurance Company (“Argonaut”) providing \$39 million of aggregate coverage: (i) Passenger Vessel Surety Bond No. SUR0039562 (the “AQSOC Bond”) provides \$32 million of surety coverage for non-performance of transportation on vessels operated by AQSOC and (ii) Passenger Vessel Surety Bond No. SUR0046973 (the “VOC Bond”) provides \$7 million of surety coverage for nonperformance of transportation on vessels operated by VOC. The Debtors’ books and records provide that the aggregate amount of eligible AQV Cancelled Cruise Claims is less than the penal limits of the AQSOC Bond and VOC Bond, respectively.

In consultation with the FMC and the Committee, the Debtors sent a “denial” letter to customers of the AQV Debtors on March 29, 2024, denying such customers’ demands for refunds on account of cancelled cruises that were scheduled to be operated by the AQV Debtors and thereby permitting eligible customers, under the terms of the Surety Bonds and FMC regulations, to submit claims against Argonaut for such refunds.

Although the Debtors have scheduled the AQV Cancelled Cruise Claims on Schedule E/F, the Debtors contend that such claims relating to cruises scheduled to depart from U.S. ports of embarkment (the “U.S. AQV Cancelled Cruise Claims”) shall be paid in full by Argonaut, which is a co-obligor with respect to such claims under the Surety Bonds. Accordingly, the Debtors assert that holders of U.S. AQV Cancelled Cruise Claims should

receive payment in full from Argonaut, and therefore should not receive distributions from the Debtors under the Plan. The Debtors reserve all rights with respect to the extent and timing of distributions under the Plan with respect to U.S. AQV Cancelled Cruise Claims.

Schedule G – Executory Contracts and Unexpired Leases. While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Each lease and contract listed in Schedule G may include one or more ancillary documents, including any underlying assignment and assumption agreements, amendments, supplements, full and partial assignments, renewals and partial releases. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as financing agreements, subordination, non-disturbance agreements, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained in every circumstance. In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is to reflect distinct agreements between the applicable Debtor and such supplier or provider. In such cases, the Debtors made their best efforts to determine the correct Debtor's schedule on which to list such executory contracts or unexpired leases. Certain of the executory contracts may not have been memorialized in writing and could be subject to dispute.

The Debtors reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Inclusion or exclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease, and the Debtors reserve all rights in that regard, including, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

Schedule H – Codebtors. Although the Debtors have made every effort to ensure the accuracy of Schedule H, inadvertent errors, omissions, or inclusions may have occurred. The Debtors hereby reserve all rights to dispute the validity, status, and enforceability of any obligations set forth on Schedule H and to further amend or supplement such Schedule as necessary. Due to the voluminous nature of debts listed in the Schedules, and to avoid unnecessary duplication, the Debtors have not listed debts that more than one Debtor may be liable if such debt is also listed on Schedules E/F or G for the respective co-Debtor liable for such debt (apart from the guarantees of unsecured funded debt obligations, as described in paragraph 13 above).

The Debtors further reserve all rights, claims, and causes of action with respect to the obligations listed on Schedule H, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim. The listing of a contract, guarantee, or other obligation on Schedule H

shall not be deemed an admission that such obligation is binding, valid, or enforceable.

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims arising out of the conduct of their business. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. Because such litigation is listed elsewhere in the Statements and Schedules, they have not been set forth individually on Schedule H.

Schedule H also reflects guarantees or similar secondary liability obligations by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, debt instruments, and other such agreements. Further, the Debtors believe that certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. Thus, the Debtors reserve their right, but shall not be required, to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or are unenforceable.

General Disclosures Applicable to Statements

Questions 1 and 2. The Debtors' responses to Questions 1 and 2 are presented in accordance with the Debtors' books and records. Certain revenue for these periods was recorded in a consolidating entity and was not distributed between the Debtors and their non-filing affiliates and is therefore not included in response to Questions 1 and 2.

Question 3. For certain creditors receiving payment, the Debtors maintain multiple addresses for such vendor. Efforts have been made to attribute the correct address, however, in certain instances, alternate addresses may be applicable for a party listed in response to Question 3.

Question 4. Individual payments to Debtor affiliates are not reflected in Statement 4 due to their complexity and voluminous nature. The Debtors have reported net monthly intercompany positions in Statement 4. In addition, intercompany payables and receivables as of the Petition Date can be found on Schedule E/F and Schedule A/B. The listing of any entity as an insider does not constitute an admission or a final determination that any such entity is or is not an insider. Alvarez and Marsal Managing Director, Jonathan Hickman is retained as Chief Restructuring Officer of the Debtors. Our of an abundance of disclosure, payments to Alvarez and Marsal are listed in response to Question 4.

Question 7. The Debtors reserve all of their rights and defenses with respect to any and all listed lawsuits and administrative proceedings. The listing of any such suits and proceedings shall not constitute an admission by the Debtors of any liabilities or that the actions or proceedings were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors also reserve their rights to assert that a Debtor is not an appropriate party to such actions or proceedings.

Question 10. The Debtors have made best efforts to collect applicable and responsive information. Given the scale of the Debtors' retail and wholesale footprint, the Debtors

incur certain immaterial losses in the ordinary course of business. Such amounts may not be listed in the Statements.

Question 11. All payments for services of any entities that provided consultation concerning debt restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date are listed on either Debtor's respective Statements, as applicable. The Debtors have endeavored to list only payments made for debt restructuring services, however, in some instances, these balances may include payments for services not related to restructuring or bankruptcy matters. Additional information regarding the Debtors' retention of professionals is more fully described in the individual retention applications for those professionals. Payments listed to Alvarez and Marsal in response to this question are duplicated in Question 4.

Question 13. While the Debtors have made reasonable efforts to respond comprehensively to Question 13, certain *de minimis* asset sales and transfers may be omitted unintentionally. In addition, the Debtors regularly sell certain non-core assets, including inventory, in the ordinary course of business. Accordingly, such dispositions made in the ordinary course of business have not been reflected in Question 13.

Question 21. Vessels and locations operated by the Debtors may contain *de minimis* property owned by repairmen or ticketing operations, which the Debtors do not track and are not reflected in Question 21.

Question 26d. In the ordinary course of business, the Debtors provide financial statements to certain parties, such as financial institutions, investment banks, auditors, potential investors, vendors and financial advisors. The Debtors do not maintain complete lists to track such disclosures, and as such, the Debtors have not provided a listing of these parties in response to this question.

Fill in this information to identify the case:Debtor name Statue Cruises, LLCUnited States Bankruptcy Court for the: Southern District of Texas, Houston DivisionCase number (If known): 24-90077 (MI)☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*\$ 8,189,322.12***1b. Total personal property:**Copy line 91A from *Schedule A/B*\$ 118,591,821.51***1c. Total of all property:**Copy line 92 from *Schedule A/B*\$ 126,781,143.63***Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*\$ Undetermined**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*\$ Undertermined**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*+ \$ 122,712,317.36***4. Total liabilities**

Lines 2 + 3a + 3b

\$ 122,712,317.36*

*Plus Undetermined Amounts

Case number (If known) 24-90077 (MI)

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 See Attached Rider\$871,350.92

8.2\$

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$907,595.90

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less:1,067,181.66—0.00=.....→\$1,067,181.66
face amountdoubtful or uncollectible accounts

11b. Over 90 days old:0.00—0.00=.....→\$0.00
face amountdoubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$1,067,181.66

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1\$

14.2\$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

15.1\$

15.2\$

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1\$

16.2\$

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

General Description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
None	MM / DD / YYYY	\$		\$ 0.00
20. Work in progress				
None	MM / DD / YYYY	\$		\$ 0.00
21. Finished goods, including goods held for resale				
None	MM / DD / YYYY	\$		\$ 0.00
22. Other inventory or supplies				
OTHER INVENTORY	N/A	\$ 342,913.97	NET BOOK VALUE	\$ 342,913.97
	MM / DD / YYYY			

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ 342,913.97

24. Is any of the property listed in Part 5 perishable?

- ☐ No
☒ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
☒ Yes. Book value \$ Undetermined Valuation method N/A Current value \$ Undetermined

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops-either planted or harvested	\$		\$
29. Farm animals Examples: Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$

33. **Total of Part 6.**
Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. **Is the debtor a member of an agricultural cooperative?**
☐ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**
☐ No
☐ Yes. Book value \$ Valuation method Current value \$

36. **Is a depreciation schedule available for any of the property listed in Part 6?**
☐ No
☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**
☐ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38 **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**
☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture None	\$		\$0.00
40. Office fixtures None	\$		\$0.00
41. Office equipment, including all computer equipment and communication systems equipment and software OFFICE EQUIPMENT	\$106,614.71	NET BOOK VALUE	\$106,614.71
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 None	\$		\$0.00
42.2	\$		\$
42.3	\$		\$

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

\$106,614.71

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
☐ No
☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
☒ No
☐ Yes

Debtor Statue Cruises, LLC
Name

Case number (If known) 24-90077 (MI)

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General Description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 None	\$		\$ 0.00
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 VESSEL	\$ 11,989,738.65	NET BOOK VALUE	\$ 11,989,738.65
48.2	\$		\$
49. Aircraft and accessories			
49.1 None	\$		\$ 0.00
49.2	\$		\$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
OTHER EQUIPMENT	\$ 1,823,888.22	NET BOOK VALUE	\$ 1,823,888.22
51. Total of Part 8.			\$ 13,813,626.87
Add lines 47 through 50. Copy the total to line 87.			
52. Is a depreciation schedule available for any of the property listed in Part 8?			
<input type="checkbox"/> No			
<input checked="" type="checkbox"/> Yes			
53. Has any of the property listed in Part 8 been appraised by a professional within the last year?			
<input type="checkbox"/> No			
<input checked="" type="checkbox"/> Yes			

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 See Attached Rider		\$ 8,189,322.12*		\$ 8,189,322.12*
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 8,189,322.12*

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
None	\$		\$ 0.00
61. Internet domain names and websites			
None	\$		\$ 0.00
62. Licenses, franchises, and royalties			
PLEASE REFER TO THE GLOBAL NOTES	\$		\$
63. Customer lists, mailing lists, or other compilations			
CUSTOMER LISTING	\$ Undetermined	N/A	\$ Undetermined
64. Other intangibles, or intellectual property			
None	\$		\$ 0.00
65. Goodwill			
None	\$		\$ 0.00

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ Undetermined

***Plus Undetermined Amounts**

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?
☒ No
☐ Yes
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
☒ No
☐ Yes
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
Include all interests in executory contracts and unexpired leases not previously reported on this form.
☐ No. Go to Part 12.
☒ Yes. Fill in the information below.
- | | | | Current value of debtor's interest |
|--|-------------------|----------------------------------|------------------------------------|
| 71. Notes receivable | | | |
| Description (include name of obligor) | | | |
| None | | | \$ 0.00 |
| | Total Face Amount | Doubtful or uncollectible Amount | |
| 72. Tax refunds and unused net operating losses (NOLs) | | | |
| Description (for example, federal, state, local) | | | |
| See Attached Rider | | Tax Year | \$ 19,167,052.00 |
| | | Tax Year | \$ |
| | | Tax Year | \$ |
| 73. Interests in insurance policies or annuities | | | |
| PLEASE REFER TO HORNBLOWER HOLDINGS LLC SCHEDULE AB QUESTION 73 | | | \$ |
| 74. Causes of action against third parties (whether or not a lawsuit has been filed) | | | |
| None | | | \$ 0.00 |
| Nature of Claim | | | |
| Amount Requested | \$ | | |
| 75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims | | | |
| None | | | \$ 0.00 |
| Nature of Claim | | | |
| Amount Requested | \$ | | |
| 76. Trusts, equitable or future interests in property | | | |
| None | | | \$ 0.00 |
| 77. Other property of any kind not already listed Examples: Season tickets, country club membership | | | |
| See Attached Rider | | | \$ 83,130,795.30 |
| | | | \$ |
| 78. Total of Part 11. | | | \$ 102,297,847.30 |
| Add lines 71 through 77. Copy the total to line 90. | | | |
| 79. Has any of the property listed in Part 11 been appraised by a professional within the last year? | | | |
| <input checked="" type="checkbox"/> No | | | |
| <input type="checkbox"/> Yes | | | |

*Plus Undetermined Amounts

Debtor Statue Cruises, LLC
NameCase number (If known) 24-90077 (MI)**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of Property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 56,041.10	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 907,595.90	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 1,067,181.66	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 342,913.97	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 106,614.71	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 13,813,626.87	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$8,189,322.12*
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ Undetermined	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 102,297,847.30	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 118,591,821.51*	+ 91b. \$8,189,322.12*
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		\$ 126,781,143.63*

*Plus Undetermined Amounts

Debtor Name: Statue Cruises, LLC

Case Number: 24-90077 (MI)

Assets - Real and Personal Property

Part 2, Question 8: Prepayments, including payments on executory contracts, leases, insurance, taxes, and rent

Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent (Description, including name of holder of prepayment)	Current value of debtor's interest
PREPAID - OTHER	\$845,784.38
PREPAID SUPPLIES - TICKET BOOTH	\$18,252.34
PREPAID RENT	\$7,314.20
TOTAL	\$871,350.92

Debtor Name: Statue Cruises, LLC

Case Number: 24-90077 (MI)

Assets - Real and Personal Property**Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
BUILDINGS, LAND, & LEASEHOLD IMPROVEMENTS	REAL PROPERTY	\$8,189,322.12	NET BOOK VALUE	\$8,189,322.12
DOCKING AGREEMENT: 200 LINEAR FEET LOCATED ON THE WEST FACING EDGE OF THE APRON NORTH OF THE EXISTING MBTA DOCK LOCATED AT 200 SEAPORT BOULEVARD IN BOSTON, MASSACHUSETTS	DOCKING AGREEMENT	Undetermined	N/A	Undetermined
LEASED PROPERTY: 1 AUDREY ZAPP DRIVE	LEASED PROPERTY	Undetermined	N/A	Undetermined
LEASED PROPERTY: 51 FAIRMOUNT AVE, BUILDING C, JERSEY CITY, NEW JERSEY 07310	LEASED PROPERTY	Undetermined	N/A	Undetermined
LEASED PROPERTY: 80 AUDREY ZAPP DRIVE	LEASED PROPERTY	Undetermined	N/A	Undetermined
LEASED PROPERTY: BATTERY PARK	LEASED PROPERTY	Undetermined	N/A	Undetermined
LEASED PROPERTY: ELLIS ISLAND NM	LEASED PROPERTY	Undetermined	N/A	Undetermined
LEASED PROPERTY: FIRST FLOOR OF TIRE RESTATED CRRNJ TERMINAL BUILDING	LEASED PROPERTY	Undetermined	N/A	Undetermined
LEASED PROPERTY: LIBERTY LANDING MARINA, JERSEY, NEW JERSEY	LEASED PROPERTY	Undetermined	N/A	Undetermined
LEASED PROPERTY: LIBERTY STATE PARK	LEASED PROPERTY	Undetermined	N/A	Undetermined
LEASED PROPERTY: PIERS 59, 60, 61 AND 62	LEASED PROPERTY	Undetermined	N/A	Undetermined
LEASED PROPERTY: SPACE NO. 461, NORTH PIER CHICAGO, 401 EAST ILLINOIS STREET, CHICAGO, ILLINOIS	LEASED PROPERTY	Undetermined	N/A	Undetermined
			TOTAL	\$8,189,322.12 + Undetermined Amounts

Debtor Name: Statue Cruises, LLC

Case Number: 24-90077 (MI)

Assets - Real and Personal Property

Part 11, Question 72: Tax refunds and unused net operating losses (NOLs)

Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	Tax year	Current value of debtor's interest
FEDERAL	2020	\$18,635,727.00
FEDERAL	2022	\$531,325.00
	TOTAL	\$19,167,052.00

Debtor Name: Statue Cruises, LLC

Case Number: 24-90077 (MI)

Assets - Real and Personal Property**Part 11, Question 77:** Other property of any kind not already listed

Other property of any kind not already listed <i>Examples: Season tickets, country club membership</i>	Current value of debtor's interest
INTERCOMPANY RECEIVABLE FROM ALCATRAZ CRUISES, LLC	\$207,441.59
INTERCOMPANY RECEIVABLE FROM HNY FERRY, LLC	\$809,409.90
INTERCOMPANY RECEIVABLE FROM HORNBLOWER FLEET, LLC	\$12.50
INTERCOMPANY RECEIVABLE FROM HORNBLOWER GROUP, INC.	\$72,639,173.27
INTERCOMPANY RECEIVABLE FROM HORNBLOWER METRO FERRY, LLC	\$156,301.55
INTERCOMPANY RECEIVABLE FROM HORNBLOWER METRO FLEET, LLC	\$67,760.72
INTERCOMPANY RECEIVABLE FROM HORNBLOWER NEW YORK, LLC	\$9,075,760.87
INTERCOMPANY RECEIVABLE FROM LIBERTY HOSPITALITY, LLC	\$167,993.65
INTERCOMPANY RECEIVABLE FROM NIAGARA JET HOLDINGS, LLC	\$6,941.25
TOTAL	\$83,130,795.30

Debtor name Statue Cruises, LLC

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number (If known): 24-90077 (MI)

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of Claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
---	--

<p>2.1 Creditor's name ALTER DOMUS (US) LLC</p> <p>Creditor's mailing address ATTENTION: CHRIS CAPEZUTI 225 W. WASHINGTON ST., 9TH FLOOR CHICAGO, IL 60606</p> <p>Creditor's email address, if known CPCAGENCY@ALTERDOMUS.COM</p> <p>Date debt was incurred 11/17/2023</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. SEE SCHEDULE D DISCLOSURES</p>	<p>Describe debtor's property that is subject to a lien AS OUTLINED IN THE CREDIT AGREEMENT</p> <p>Describe the lien GUARANTOR OF INCREMENTAL SUPERPRIORITY FACILITY</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ <u>Undetermined</u></p> <p>\$ <u>Undetermined</u></p>
<p>2.2 Creditor's name ALTER DOMUS (US) LLC</p> <p>Creditor's mailing address ATTENTION: LEGAL DEPARTMENT 225 W. WASHINGTON ST., 9TH FLOOR CHICAGO, IL 60606</p> <p>Creditor's email address, if known LEGAL@ALTERDOMUS.COM</p> <p>Date debt was incurred 11/10/2020</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. SEE SCHEDULE D DISCLOSURES <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien AS OUTLINED IN THE CREDIT AGREEMENT</p> <p>Describe the lien GUARANTOR OF SUPERPRIORITY FACILITY</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ <u>Undetermined</u></p> <p>\$ <u>Undetermined</u></p>
<p>3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.</p> <p>\$ <u></u></p>		

Debtor Statue Cruises, LLC
Name

Case number (If known): 24-90077 (MI)

Part 1: Additional Page

Column A

Amount of Claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****2.3****Creditor's name**

ALTER DOMUS (US) LLC, AS COLLATERAL AGENT

Describe debtor's property that is subject to a lien

AS PROVIDED IN THE UCC FINANCING STATEMENT

\$ Undetermined \$ Undetermined**Creditor's mailing address**225 W. WASHINGTON ST.
9TH FLOOR
CHICAGO, IL 60606**Describe the lien**

UCC FINANCING STATEMENT: 20207918818

Creditor's email address, if known**Is the creditor an insider or related party?**

- ☒
- No
-
- ☐
- Yes

Date debt was incurred**Last 4 digits of account number****Is anyone else liable on this claim?**

- ☒
- No
-
- ☐
- Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☐
- No
-
- ☒
- Yes. Have you already specified the relative priority?
-
- ☒
- No. Specify each creditor, including this creditor, and its relative priority.
-
- SEE SCHEDULE D DISCLOSURES

As of the petition filing date, the claim is:

Check all that apply.

- ☒
- Contingent
-
- ☒
- Unliquidated
-
- ☐
- Disputed

- ☐
- Yes. The relative priority of creditors is specified on lines

2.4**Creditor's name**

GLAS TRUST COMPANY LLC

Describe debtor's property that is subject to a lien

AS OUTLINED IN THE CREDIT AGREEMENT

\$ Undetermined \$ Undetermined**Creditor's mailing address**3 SECOND STREET, SUITE 206
JERSEY CITY, NJ 07311**Describe the lien**

GUARANTOR OF FIRST LIEN TERM FACILITY

Creditor's email address, if known**Is the creditor an insider or related party?**

- ☒
- No
-
- ☐
- Yes

Date debt was incurred 4/27/2018**Last 4 digits of account number****Is anyone else liable on this claim?**

- ☐
- No
-
- ☒
- Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☐
- No
-
- ☒
- Yes. Have you already specified the relative priority?
-
- ☒
- No. Specify each creditor, including this creditor, and its relative priority.
-
- SEE SCHEDULE D DISCLOSURES

As of the petition filing date, the claim is:

Check all that apply.

- ☒
- Contingent
-
- ☒
- Unliquidated
-
- ☐
- Disputed

- ☐
- Yes. The relative priority of creditors is specified on lines

Debtor Statue Cruises, LLC
Name

Case number (If known): 24-90077 (MI)

Part 1: Additional Page

Column A

Amount of Claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****2.5****Creditor's name**

GLAS TRUST COMPANY LLC

Describe debtor's property that is subject to a lien

AS OUTLINED IN THE CREDIT AGREEMENT

\$ Undetermined \$ Undetermined

Creditor's mailing address3 SECOND STREET, SUITE 206
JERSEY CITY, NJ 07311**Describe the lien**

GUARANTOR OF REVOLVER TERM-OUT FACILITY

Creditor's email address, if known**Is the creditor an insider or related party?**

- ☒
- No
-
- ☐
- Yes

Date debt was incurred 4/27/2018**Last 4 digits of account number****Is anyone else liable on this claim?**

- ☐
- No
-
- ☒
- Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☐
- No
-
- ☒
- Yes. Have you already specified the relative priority?

- ☒
- No. Specify each creditor, including this creditor, and its relative priority.

SEE SCHEDULE D DISCLOSURES

As of the petition filing date, the claim is:

Check all that apply.

- ☒
- Contingent
-
- ☒
- Unliquidated
-
- ☐
- Disputed

- ☐
- Yes. The relative priority of creditors is specified on lines

2.6**Creditor's name**

UBS

Describe debtor's property that is subject to a lien

AS OUTLINED IN THE LICENSE AGREEMENT DATED 10/8/2021

\$ Undetermined \$ Undetermined

Creditor's mailing address600 WASHINGTON BOULEVARD
STAMFORD, CT 06901**Describe the lien**LETTER OF CREDIT IN THE AMOUNT OF \$250,000 FOR THE
BENEFIT OF NEW YORK CITY PARKS & RECREATION**Creditor's email address, if known****Is the creditor an insider or related party?**

- ☒
- No
-
- ☐
- Yes

Date debt was incurred Undetermined**Last 4 digits of account number****Is anyone else liable on this claim?**

- ☒
- No
-
- ☐
- Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒
- No
-
- ☐
- Yes. Have you already specified the relative priority?

- ☐
- No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☒
- Contingent
-
- ☒
- Unliquidated
-
- ☐
- Disputed

- ☐
- Yes. The relative priority of creditors is specified on lines

Debtor Statue Cruises, LLC
Name

Case number (If known): 24-90077 (MI)

Part 1: Additional Page

Column A

Amount of Claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****2.7****Creditor's name**

UBS

Describe debtor's property that is subject to a lien

AS OUTLINED IN THE CONCESSION LICENSE AGREEMENT DATED 4/16/2021

\$ Undetermined \$ Undetermined

Creditor's mailing address600 WASHINGTON BOULEVARD
STAMFORD, CT 06901**Describe the lien**

LETTER OF CREDIT IN THE AMOUNT OF \$25,000 FOR THE BENEFIT OF THE STATE OF NEW JERSEY

Creditor's email address, if known**Is the creditor an insider or related party?**

- ☒
- No
-
- ☐
- Yes

Date debt was incurred Undetermined**Last 4 digits of account number****Is anyone else liable on this claim?**

- ☒
- No
-
- ☐
- Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒
- No
-
- ☐
- Yes. Have you already specified the relative priority?
-
- ☐
- No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☒
- Contingent
-
- ☒
- Unliquidated
-
- ☐
- Disputed

- ☐
- Yes. The relative priority of creditors is specified on lines

2.8**Creditor's name**

UBS AG, STAMFORD BRANCH

Describe debtor's property that is subject to a lien

AS OUTLINED IN THE CREDIT AGREEMENT

\$ Undetermined \$ Undetermined

Creditor's mailing addressATTENTION: AGENCY GROUP
600 WASHINGTON BOULEVARD
STAMFORD, CT 06901**Describe the lien**

GUARANTOR OF REVOLVER FACILITY

Creditor's email address, if known

AGENCY-UBSAMERICAS@UBS.COM

Is the creditor an insider or related party?

- ☒
- No
-
- ☐
- Yes

Date debt was incurred 5/13/2020**Last 4 digits of account number****Is anyone else liable on this claim?**

- ☐
- No
-
- ☒
- Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☐
- No
-
- ☒
- Yes. Have you already specified the relative priority?
-
- ☒
- No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☒
- Contingent
-
- ☒
- Unliquidated
-
- ☐
- Disputed

SEE SCHEDULE D DISCLOSURES

- ☐
- Yes. The relative priority of creditors is specified on lines

Debtor Statue Cruises, LLC
Name

Case number (If known): 24-90077 (MI)

Part 1: Additional Page

Column A

Amount of Claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

2.9 Creditor's name UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT Creditor's mailing address 600 WASHINGTON BOULEVARD STAMFORD, CT 06901 Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. SEE SCHEDULE D DISCLOSURES <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN THE UCC FINANCING STATEMENT \$ <u>Undetermined</u> \$ <u>Undetermined</u> Describe the lien UCC FINANCING STATEMENT: 20203419241 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
2.10 Creditor's name UBS AG, STAMFORD BRANCH, AS COLLATERAL AGENT Creditor's mailing address 600 WASHINGTON BOULEVARD STAMFORD, CT 06901 Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. SEE SCHEDULE D DISCLOSURES <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien AS PROVIDED IN THE UCC FINANCING STATEMENT \$ <u>Undetermined</u> \$ <u>Undetermined</u> Describe the lien UCC FINANCING STATEMENT: 20229933607 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed

Debtor Statue Cruises, LLC
Name

Case number (if known): 24-90077 (MI)

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
ALTER DOMUS (US) LLC ATTENTION: LEGAL DEPARTMENT 225 W. WASHINGTON ST., 9TH FLOOR CHICAGO, IL 60606	Line 2. <u>1</u>	
ALTER DOMUS (US) LLC C/O NORTON ROSE FULBRIGHT US LLP ATTENTION: H. STEPHEN CASTRO 1301 6TH AVENUE NEW YORK, NY 10019	Line 2. <u>1</u>	
ALTER DOMUS (US) LLC MILBANK LLP ATTENTION: MAYA GRANT 55 HUDSON YARDS NEW YORK, NY 10001	Line 2. <u>1</u>	
ALTER DOMUS (US) LLC ATTENTION: STEVE LENARD 225 W. WASHINGTON ST., 9TH FLOOR CHICAGO, IL 60606	Line 2. <u>2</u>	
ALTER DOMUS (US) LLC C/O NORTON ROSE FULBRIGHT US LLP ATTENTION: H. STEPHEN CASTRO 1301 6TH AVENUE NEW YORK, NY 10019	Line 2. <u>2</u>	
ALTER DOMUS (US) LLC C/O SHEARMAN & STERLING LLP ATTENTION: TOMASZ KULAWIK 599 LEXINGTON AVENUE NEW YORK, NY 10022-6069	Line 2. <u>2</u>	
ALTER DOMUS (US) LLC C/O SHEARMAN & STERLING LLP ATTENTION: JOEL MOSS 599 LEXINGTON AVENUE NEW YORK, NY 10022-6069	Line 2. <u>2</u>	
ALTER DOMUS (US) LLC C/O SHEARMAN & STERLING LLP ATTENTION: NED SCHODEK 599 LEXINGTON AVENUE NEW YORK, NY 10022-6069	Line 2. <u>2</u>	
GLAS TRUST COMPANY LLC ATTENTION: JEFFREY R. GLEIT C/O ARENTFOX SCHIFF LLP 1301 AVENUE OF THE AMERICAS, 42ND FLOOR NEW YORK, NY 10019	Line 2. <u>4</u>	
GLAS TRUST COMPANY LLC ATTENTION: JEFFREY R. GLEIT C/O ARENTFOX SCHIFF LLP 1301 AVENUE OF THE AMERICAS, 42ND FLOOR NEW YORK, NY 10019	Line 2. <u>5</u>	
UBS AG, STAMFORD BRANCH C/O CAHILL GORDON & REINDEL LLP 32 OLD SLIP NEW YORK, NY 10005	Line 2. <u>8</u>	

Fill in this information to identify the case:Debtor Statue Cruises, LLCUnited States Bankruptcy Court for the: Southern District of Texas, Houston DivisionCase number 24-90077 (MI)
(If known)☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)* and on *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*. Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	Priority creditor's name and mailing address STATE OF NEW JERSEY DEPARTMENT OF THE TREASURY, DIVISION OF TAXATION 153 HALSEY STREET, BOX 47022 NEWARK, NJ 07101 Date or dates debt was incurred Undetermined Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: TAX AUDIT	\$ Undetermined	\$ Undetermined
2.2	Priority creditor's name and mailing address Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim:	\$ _____	\$ _____
2.3	Priority creditor's name and mailing address Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim:	\$ _____	\$ _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim**3.1 Nonpriority creditor's name and mailing address**

ALCATRAZ FLEET, LLC
PIER 3, THE EMBARCADERO
SAN FRANCISCO, CA 94111

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: INTERCOMPANY PAYABLE TO ALCATRAZ FLEET, LLC

\$ 3,431,391.85

Date or dates debt was incurred UNDETERMINED

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.2 Nonpriority creditor's name and mailing address

ALCATRAZ FREEDOM, LLC
PIER 3, THE EMBARCADERO
SAN FRANCISCO, CA 94111

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: INTERCOMPANY PAYABLE TO ALCATRAZ FREEDOM, LLC

\$ 636,029.33

Date or dates debt was incurred UNDETERMINED

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.3 Nonpriority creditor's name and mailing address

AMAZON CAPITAL SERVICES
PO BOX 035184
SEATTLE, WA 98124-5184

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

\$ 7,318.65

Date or dates debt was incurred UNDETERMINED

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.4 Nonpriority creditor's name and mailing address

AMERICAN WASTE & TEXTILE, CO
73 VESEY ST
NEWARK, NJ 07105

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

\$ 1,002.28

Date or dates debt was incurred UNDETERMINED

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.5 Nonpriority creditor's name and mailing address

ATRIMEC REALTY, INC.
580 MARIN BLVD
JERSEY CITY, NJ 07310

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

\$ 1,045.21

Date or dates debt was incurred UNDETERMINED

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.6 Nonpriority creditor's name and mailing address

BATCHELDER MONTESSORI
757 NEW BRITAIN AVE
HARTFORD, CT 06106

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

\$ 12.00

Date or dates debt was incurred UNDETERMINED

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7	Nonpriority creditor's name and mailing address BAY STATE, LLC PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY PAYABLE TO BAY STATE, LLC	\$ 592,004.00
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address BOSTON HARBOR CRUISES, LLC 1 LONG WHARF BOSTON, MA 02110	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY PAYABLE TO BOSTON HARBOR CRUISES, LLC	\$ 1,084.72
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.9	Nonpriority creditor's name and mailing address BRONX WELDING SUPPLY CO.,INC. 94 MARINE STREET FARMINGDALE, NY 11735	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 140.75
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.10	Nonpriority creditor's name and mailing address CINTAS 97627 EAGLE WAY CHICAGO, IL 60678-7627	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 185.00
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.11	Nonpriority creditor's name and mailing address CITY ELECTRIC SUPPLY 447 JOHNSTON AVE JERSEY CITY, NJ 07304	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 22.54
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.12	Nonpriority creditor's name and mailing address CITY GUIDE NY P.O. BOX 50005 NEWARK, NJ 07101	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 9,911.92
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.13	Nonpriority creditor's name and mailing address COGENCY GLOBAL INC 850 NEW BURTON ROAD, SUITE 201 DOVER, DE 19904	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 9.00
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.14	Nonpriority creditor's name and mailing address COGENT COMMUNICATIONS INC 25 BROADWAY NEW YORK, NY 10004	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 300.00
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.15	Nonpriority creditor's name and mailing address CONSOLIDATED EDISON CO OF NY JAF STATION PO BOX 1702 NEW YORK, NY 10116-1702	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 306.00
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.16	Nonpriority creditor's name and mailing address EASTERN LIFT TRUCK CO. INC P.O. BOX 307 MAPLE SHADE, NJ 08052	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 1,103.96
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.17	Nonpriority creditor's name and mailing address EASTERN PEST SERVICES 2 INDUSTRIAL ROAD SUITE 202 FAIRIFELD, NJ 07004	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 1,279.50
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.18	Nonpriority creditor's name and mailing address EHSANUL PARVEZ ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 73.50
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.19	Nonpriority creditor's name and mailing address FEDCAP RAHBILITATION SERVICES, INC 633 3RD AVENUE, 6TH FLOOR NEW YORK, NY 10017	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 1,261.12
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.20	Nonpriority creditor's name and mailing address FEDEX DEPT. CH PO BOX 10306 PALATINE, IL 60055-0306	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 133.10
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.21	Nonpriority creditor's name and mailing address FISHER & PHILLIPS LLP 1075 PEACHTREE STREET NE SUITE 3500 ATLANTA, GA 30309	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 3,724.20
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

Part 2: Additional Page

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Amount of claim

3.22	Nonpriority creditor's name and mailing address FOLEY INCORPORATED PO BOX 828735 PHILADELPHIA, PA 19182-8735	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 3,100.00
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.23	Nonpriority creditor's name and mailing address FRANK MAZZARISI RACING MACHINE SERVICE 101 CLIFTON BLVD CLIFTON, NJ 07011	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 533.13
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.24	Nonpriority creditor's name and mailing address GKY INDUSTRIES 379-383 EIGHT STREET P.O. BOX 448 JERSEY CITY, NJ 07303	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 246.80
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.25	Nonpriority creditor's name and mailing address GRAINGER 100 GRAINGER PARKWAY LAKE FOREST, IL 60045-5201	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 4,435.75
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.26	Nonpriority creditor's name and mailing address HASSELBRINK, ZACHARY ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: CREW MEMBER PERSONAL INJURY	\$ Undetermined
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	

Name

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Amount of claim

3.27	Nonpriority creditor's name and mailing address HELM OPERATIONS SOFTWARE INC. 400, 1208 WHARF STREET #N/A VICTORIA, BC V8W3B9 CANADA	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 11,058.54
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.28	Nonpriority creditor's name and mailing address HERITAGE-CRYSTAL CLEAN, LLC 13621 COLLECTIONS CTR DRIVE CHICAGO, IL 60693-0136	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 817.88
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.29	Nonpriority creditor's name and mailing address HMS FERRIES - PUERTO RICO, LLC PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY PAYABLE TO HMS FERRIES - PUERTO RICO, LLC	\$ 774.02
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.30	Nonpriority creditor's name and mailing address HORNBLLOWER CONSULTING, LLC PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY PAYABLE TO HORNBLLOWER CONSULTING, LLC	\$ 2,000,000.00
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.31	Nonpriority creditor's name and mailing address HORNBLLOWER CRUISES AND EVENTS, LLC 455 N. CITYFRONT PLAZA DR., STE. 2600 CHICAGO, IL 60611	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY PAYABLE TO HORNBLLOWER CRUISES AND EVENTS, LLC	\$ 126,182.92
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

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Amount of claim

3.32	Nonpriority creditor's name and mailing address HORNBLLOWER FERRY HOLDINGS, LLC PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY PAYABLE TO HORNBLLOWER FERRY HOLDINGS, LLC	\$ 3,000,000.00
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.33	Nonpriority creditor's name and mailing address HORNBLLOWER HOLDINGS LP PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY PAYABLE TO HORNBLLOWER HOLDINGS LP	\$ 2,000,000.00
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.34	Nonpriority creditor's name and mailing address HORNBLLOWER SHIPYARD, LLC PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY PAYABLE TO HORNBLLOWER SHIPYARD, LLC	\$ 715,719.88
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.35	Nonpriority creditor's name and mailing address HORNBLLOWER SUB, LLC PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY PAYABLE TO HORNBLLOWER SUB, LLC	\$ 610,878.10
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.36	Nonpriority creditor's name and mailing address HORNBLLOWER YACHTS, LLC PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY PAYABLE TO HORNBLLOWER YACHTS, LLC	\$ 70,314,645.97
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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Amount of claim

3.37	Nonpriority creditor's name and mailing address IMPERIAL DADE PO BOX 103264 JERSEY CITY, CA 07306	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 4,132.48
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.38	Nonpriority creditor's name and mailing address INTERSTATE BATTERIES 401 13TH STREET SAN JUAN, PR 00936-3051	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 193.30
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.39	Nonpriority creditor's name and mailing address IPREP ACADEMY 1500 BISCAYNE BLVD MIAMI, FL 33132	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 67.50
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.40	Nonpriority creditor's name and mailing address ISO METRIX INC. UNIT 2, 2007 KAREN CRES. WHISTLER, BC V8E 0B3 CANADA	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 4,115.53
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.41	Nonpriority creditor's name and mailing address JJ AUDUBON, LLC PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY PAYABLE TO JJ AUDUBON, LLC	\$ 992,897.57
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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Amount of claim

3.42	Nonpriority creditor's name and mailing address JORGE ARMENTA TRON ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 49.60
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.43	Nonpriority creditor's name and mailing address KAUFF, MCGUIRE & MARGOLIS, LLP 950 3RD AVE, #14 NEW YORK, NY 10022	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 1,337.22
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.44	Nonpriority creditor's name and mailing address KERRYH HORDER ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 81.50
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.45	Nonpriority creditor's name and mailing address KIRSCHNER, MARGUERITE ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: GENERAL LIABILITY CLAIM	\$ Undetermined
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.46	Nonpriority creditor's name and mailing address KPMG LLP PACIFIC CENTRE 777 DUNSMUIR STREET VANCOUVER, BC V7Y 1K3 CANADA	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 34,618.60
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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Amount of claim

3.47	Nonpriority creditor's name and mailing address LIBERTY FLEET, LLC PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY PAYABLE TO LIBERTY FLEET, LLC	\$ 25,884,010.99
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.48	Nonpriority creditor's name and mailing address LIBERTY LANDING FERRIES, LLC PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY PAYABLE TO LIBERTY LANDING FERRIES, LLC	\$ 2,697,327.02
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.49	Nonpriority creditor's name and mailing address LISA BRETT ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 86.20
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.50	Nonpriority creditor's name and mailing address MADINA TASSOVA ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 49.00
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.51	Nonpriority creditor's name and mailing address MAHNA POURSHABAN ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 44.50
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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Amount of claim

3.52	Nonpriority creditor's name and mailing address MARILYN WOODY ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 36.00
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.53	Nonpriority creditor's name and mailing address MARINE FILTRATION SERVICE, INC. P.O. BOX 1804 DOXBURY, MA 02332	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 3,076.57
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.54	Nonpriority creditor's name and mailing address MICHAEL TREDREE ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 38.50
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.55	Nonpriority creditor's name and mailing address NAME ON FILE ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 41.38
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.56	Nonpriority creditor's name and mailing address NAME ON FILE ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 18.52
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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Amount of claim

3.57	Nonpriority creditor's name and mailing address NAME ON FILE ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 44.50
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.58	Nonpriority creditor's name and mailing address NEW LIBERTY LANDING MARINA, LLC 80 AUDREY ZAPP DRIVE LIBERTY STATE PARK JERSEY CITY, NJ 07305	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 45,824.00
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.59	Nonpriority creditor's name and mailing address NICHOLAS & LENCE COMMUNICATIONS LLC 28 WEST 44TH ST., SUITE 301 NEW YORK, NY 10036	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 17,200.00
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.60	Nonpriority creditor's name and mailing address NYS DEPT. OF TAX & FIN PROCS CNTR PO BOX 4148 BINGHANTON, NY 13902-4148	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 50.00
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.61	Nonpriority creditor's name and mailing address PAIGE CALLAHAN ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 67.00
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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Amount of claim

3.62	Nonpriority creditor's name and mailing address PITNEY BOWES GLOBAL FINANCIAL SERVICES P.O. BOX 981022 BOSTON, MA 02298-1022	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 100.62
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.63	Nonpriority creditor's name and mailing address PRECISION DYNAMICS CORPORATION P.O. BOX 71549 CHICAGO, IL 60694	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 4,020.73
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.64	Nonpriority creditor's name and mailing address PSE&G CO. 80 PARK PLAZA NEWARK, NJ 07102	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 4,641.34
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.65	Nonpriority creditor's name and mailing address PUBLIC SERVICE GAS & ELECTRIC 80 PARK PLAZA NEWARK, NJ 07102	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 1,450.41
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.66	Nonpriority creditor's name and mailing address RAPID ARMORED CORP 254 SCHOLLES STREET BROOKLYN, NY 11206-2204	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 1,809.74
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.67	Nonpriority creditor's name and mailing address RUIKAI CAO ADDRESS ON FILE	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 49.60
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.68	Nonpriority creditor's name and mailing address STATUE OF LIBERTY IV, LLC PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY PAYABLE TO STATUE OF LIBERTY IV, LLC	\$ 831,982.92
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.69	Nonpriority creditor's name and mailing address STATUE OF LIBERTY V, LLC PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY PAYABLE TO STATUE OF LIBERTY V, LLC	\$ 1,736,995.33
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.70	Nonpriority creditor's name and mailing address STATUE OF LIBERTY VI, LLC PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY PAYABLE TO STATUE OF LIBERTY VI, LLC	\$ 6,945,082.45
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.71	Nonpriority creditor's name and mailing address STERLING PLANET 5900 WINDWARD PARKWAY, STE575 ALPHARETTA, GA 30005	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 1,720.29
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

3.72	Nonpriority creditor's name and mailing address STRIPE, INC. 354 OYSTER POINT BLVD SOUTH SAN FRANCISCO, CA 94080	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: POTENTIAL CLAIM PURSUANT TO MERCHANT PROCESSING AGREEMENT	\$ Undetermined
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.73	Nonpriority creditor's name and mailing address SUCCESS ACADEMY WILLIAMSBURG 183 SOUTH 3RD STREET, FLOOR 4 BROOKLYN, NY 11211	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 208.50
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.74	Nonpriority creditor's name and mailing address THE GARDEN LAW FIRM P.C. 901 N PITT ST STE 325 ALEXANDRIA, VA 22314	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 846.00
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.75	Nonpriority creditor's name and mailing address U.S. TRAVEL ASSOCIATION 1100 NEW YORK AVE., NW SUITE 450 WASHINGTON, DC 20005	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 6,000.00
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.76	Nonpriority creditor's name and mailing address URBAN ASSEMBLY SCHOOL 4200 16 AVE BROOKLYN, NY 11204	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 24.50
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.77	Nonpriority creditor's name and mailing address VAN NESS FELDMAN LLP P.O. BOX 79814 BALTIMORE, MD 21279-0814	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 4,171.00
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.78	Nonpriority creditor's name and mailing address VERIZONLESS PO BOX 660108 DALLAS, TX 75266-0108	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 780.34
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.79	Nonpriority creditor's name and mailing address W.B. MASON 59 CENTRE STREET BROCKTON, MA 02303	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 1,483.34
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.80	Nonpriority creditor's name and mailing address WASTE MANAGEMENT OF NJ, INC. AS PAYMENT AGENT PO BOX 13648 PHILADELPHIA, PA 19101-3648	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 5,947.95
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.81	Nonpriority creditor's name and mailing address WEX BANK P.O. BOX 6293 CAROL STREAM, IL 60197-6293	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 1,271.62
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.82	Nonpriority creditor's name and mailing address WILLIAM B. CRUISE MEMORIAL SCHOOL 390 GREGORY AVE. PASSAIC, NJ 7055	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 8.00
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.83	Nonpriority creditor's name and mailing address XEROX FINACIAL SERVICES, LLC PO BOX 202882 DALLAS, TX 75320-2882	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE	\$ 1,583.58
	Date or dates debt was incurred UNDETERMINED Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.84	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim:	\$
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.85	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim:	\$
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.86	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim:	\$
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Statue Cruises, LLC
Name

Case number (If known): 24-90077 (MI)

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Line <input type="checkbox"/> Not listed. Explain	
4.2	Line <input type="checkbox"/> Not listed. Explain	
4.3	Line <input type="checkbox"/> Not listed. Explain	
4.4	Line <input type="checkbox"/> Not listed. Explain	
4.5	Line <input type="checkbox"/> Not listed. Explain	
4.6	Line <input type="checkbox"/> Not listed. Explain	
4.7	Line <input type="checkbox"/> Not listed. Explain	
4.8	Line <input type="checkbox"/> Not listed. Explain	
4.9	Line <input type="checkbox"/> Not listed. Explain	

Debtor Statue Cruises, LLC
Name

Case number (if known) 24-90077 (MI)

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**

5a. Total claims from Part 1	5a.	\$	0.00
			+ Undetermined Amounts
5b. Total claims from Part 2	5b.	+	\$ 122,712,317.36
			+ Undetermined Amounts
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$	122,712,317.36
			+ Undetermined Amounts

Fill in this information to identify the case:Debtor name Statue Cruises, LLCUnited States Bankruptcy Court for the: Southern District of Texas, Houston DivisionCase number (If known): 24-90077 (MI)☒ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT DATED 08/26/2022 AND ALL RELATED AGREEMENTS UNDETERMINED	AMANDA KUPFER ADDRESS ON FILE
2.2	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT DATED 11/21/2022 AND ALL RELATED AGREEMENTS UNDETERMINED	ANDREA BIANCHI ADDRESS ON FILE
2.3	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT DATED 10/26/2022 AND ALL RELATED AGREEMENTS UNDETERMINED	ANDREA BIANCHI ADDRESS ON FILE
2.4	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT DATED 11/01/2022 AND ALL RELATED AGREEMENTS UNDETERMINED	ANDREA BIANCHI ADDRESS ON FILE
2.5	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT AND ALL RELATED AGREEMENTS UNDETERMINED	ANNABELLA STAGNER ADDRESS ON FILE

Debtor Statue Cruises, LLC

Case number (If known): 24-90077 (MI)

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6 State what the contract or lease is for and the nature of the debtor's interest LEASE AGREEMENT ADDENDUM DATED 10/25/2022 AND ALL RELATED AGREEMENTS ATRIMEC REALTY INC 580 MARIN BLVD JERSEY CITY, NJ 07310

State the term remaining UNDETERMINED
List the contract number of any government contract

2.7 State what the contract or lease is for and the nature of the debtor's interest CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT AND ALL RELATED AGREEMENTS CAMERON CLARK ADDRESS ON FILE

State the term remaining UNDETERMINED
List the contract number of any government contract

2.8 State what the contract or lease is for and the nature of the debtor's interest STERLING MUSIC CONTRACT 2018 DATED 02/01/2018 AND ALL RELATED AGREEMENTS CHELSEA PIERS PIER 62 SUITE 200 NEW YORK, NY 10011

State the term remaining UNDETERMINED
List the contract number of any government contract

2.9 State what the contract or lease is for and the nature of the debtor's interest STERLING MUSIC CONTRACT 2012 DATED 01/30/2012 AND ALL RELATED AGREEMENTS CHELSEA PIERS PIER 62 SUITE 200 NEW YORK, NY 10011

State the term remaining UNDETERMINED
List the contract number of any government contract

2.10 State what the contract or lease is for and the nature of the debtor's interest STERLING MUSIC CONTRACT 2016 DATED 02/01/2016 AND ALL RELATED AGREEMENTS CHELSEA PIERS PIER 62 SUITE 200 NEW YORK, NY 10011

State the term remaining UNDETERMINED
List the contract number of any government contract

2.11 State what the contract or lease is for and the nature of the debtor's interest SERVICES AGREEMENT DATED 08/11/2021 AND ALL RELATED AGREEMENTS CITY EXPERIENCES 2431 W COAST HWY NEWPORT BEACH, CA 92663

State the term remaining UNDETERMINED
List the contract number of any government contract

2.12 State what the contract or lease is for and the nature of the debtor's interest LICENSE AGREEMENT AND ALL RELATED AGREEMENTS CITY OF NEW YORK THE ARSENAL 830 FIFTH AVENUE NEW YROK, NY 10021

State the term remaining UNDETERMINED
List the contract number of any government contract

Debtor Statue Cruises, LLC

Case number (If known): 24-90077 (MI)

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Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.13	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AMENDMENT TO LICENSE AGREEMENT DATED 06/08/2018 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>CITY OF NEW YORK PARKS & RECREATION THE ARSENAL, CENTRAL PARK, 830 FIFTH AVENUE, NEW YORK, NY 10065</p>
2.14	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LICENSE AGREEMENT BETWEEN STATUE CRUISES, LLC AND CITY OF NEW YORK PARKS & RECREATION DATED 10/08/2021 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>CITY OF NEW YORK PARKS & RECREATION REVENUE DIVISION THE ARSENAL - ROOM 407 830 FIFTH AVENUE NEW YORK, NY 10021</p>
2.15	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT DATED 07/21/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>CONOR BRENNAN ADDRESS ON FILE</p>
2.16	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NON DISCLOSURE AGREEMENT DATED 10/26/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>CORVUS ENERGY USA 1900 W NICKERSON ST. SUITE 301 SEATTLE, WA 98119</p>
2.17	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT DATED 11/01/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>DANIEL RACZ ADDRESS ON FILE</p>
2.18	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONCESSION LICENSE AGREEMENT AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>DEPARTMENT OF ENVIRONMENTAL PROTECTION 50L04C, P.O. BOX 420 TRENTON, NJ 07302</p>
2.19	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT DATED 08/06/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>EDWARD TRZEPACZ ADDRESS ON FILE</p>

Debtor Statue Cruises, LLC

Case number (If known): 24-90077 (MI)

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.20	State what the contract or lease is for and the nature of the debtor's interest	NON-DISCLOSURE, CONFIDENTIALITY AND PROPRIETARY INFORMATION AGREEMENT DATED 10/24/2022 AND ALL RELATED AGREEMENTS	ELLIOTT BAY DESIGN GROUP LLC 5305 SHILSHOLE AVE NW SUITE 100 SEATTLE, WA 98107
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.21	State what the contract or lease is for and the nature of the debtor's interest	NONDISCLOSURE AGREEMENT DATED 09/13/2022 AND ALL RELATED AGREEMENTS	ESI DESIGN 111 5TH AVE, FL 10 NEW YORK,, NY 10003
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.22	State what the contract or lease is for and the nature of the debtor's interest	NONDISCLOSURE AGREEMENT DATED 09/13/2022 AND ALL RELATED AGREEMENTS	ESI DESIGN 111 5TH AVE, FL 10 NEW YORK,, NY 10003
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.23	State what the contract or lease is for and the nature of the debtor's interest	PURCHASE AGREEMENT DATED 01/01/2017 AND ALL RELATED AGREEMENTS	FARMER BROS. CO. 13601 NORTH FREEWAY SUITE 200 FORT WORTH, TX 76177
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.24	State what the contract or lease is for and the nature of the debtor's interest	CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT AND ALL RELATED AGREEMENTS	GERALDINE MCKAY ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.25	State what the contract or lease is for and the nature of the debtor's interest	GROUPON MERCHANT AGREEMENT DATED 03/20/2019 AND ALL RELATED AGREEMENTS	GROUPON MERCHANT SERVICES, LLC 600 WEST CHICAGO AVE. SUITE 400 CHICAGO, IL 60654
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.26	State what the contract or lease is for and the nature of the debtor's interest	GROUPON MERCHANT AGREEMENT DATED 03/20/2019 AND ALL RELATED AGREEMENTS	GROUPON MERCHANT SERVICES, LLC 600 WEST CHICAGO AVE. SUITE 400 CHICAGO, IL 60654
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		

Debtor Statue Cruises, LLC

Case number (If known): 24-90077 (MI)

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Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.27	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>GROUPON MERCHANT AGREEMENT DATED 03/20/2019 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>GROUPON MERCHANT SERVICES, LLC 600 WEST CHICAGO AVE. SUITE 400 CHICAGO, IL 60654</p>
2.28	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BAREBOAT CHARTER AGREEMENT DATED 11/17/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>HORNBLOWER CRUISES AND EVENTS, LLC 455 N. CITYFRONT PLAZA DR., STE. 2600 CHICAGO, IL 60611</p>
2.29	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BAREBOAT CHARTER AGREEMENT DATED 11/17/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>HORNBLOWER FLEET, LLC PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111</p>
2.30	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT DATED 09/07/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>HORNBLOWER GROUP, INC. PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111</p>
2.31	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT DATED 11/17/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>HORNBLOWER INDIA TECH SERVICES PVT LTD 1ST FLOOR, 38, GAUTAM MARG GIRNAR COLONY, BLOCK E, VAISHALI NAGAR JAIPUR, RAJASTHAN, 302021 INDIA</p>
2.32	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BAREBOAT CHARTER AGREEMENT DATED 11/17/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>HORNBLOWER YACHTS, LLC PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111</p>
2.33	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>HUMBERTO SUAREZ ADDRESS ON FILE</p>

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Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.34	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DECKHANDS' AGREEMENT DATED 02/01/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>INTERNATIONAL ORGANIZATION OF MASTERS, MATES & PILOTS AFL-CIO 700 MARITIME BOULEVARD SUITE B LINTHICUM HEIGHTS, MD 21090</p>
2.35	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CAPTAINS' AGREEMENT DATED 02/01/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>INTERNATIONAL ORGANIZATION OF MASTERS, MATES & PILOTS, AFL-CIO 700 MARITIME BLVD LINTHICUM HEIGHTS, MD 21090-1953</p>
2.36	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CAPTAINS AGREEMENT DATED 02/01/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>INTERNATIONAL ORGANIZATION OF MASTERS, MATES & PILOTS, I.L.A., AFL-CIO 570 BROAD STREET 7TH FLOOR NEWARK, NJ 07102</p>
2.37	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT DATED 08/26/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>JACQUIE WALTHER ADDRESS ON FILE</p>
2.38	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT DATED 08/19/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>JAIME LINARES ADDRESS ON FILE</p>
2.39	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT DATED 08/26/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>JESSICA HENSEL ADDRESS ON FILE</p>
2.40	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>WRITTEN CONSENT DATED 11/17/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>JJ AUDUBON, LLC PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111</p>

Name

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State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.41	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT DATED 09/13/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>JUSTIN ROBERTS ADDRESS ON FILE</p>
2.42	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>JUSTIN WALKER ADDRESS ON FILE</p>
2.43	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>KRISTINA HENEY ADDRESS ON FILE</p>
2.44	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FIRST AMENDMENT TO BEVERAGE AGREEMENT DATED 04/01/2019 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>LIBERTY COCA-COLA BEVERAGES LLC PO BOX 780810 PHILADELPHIA, PA 19178-0810</p>
2.45	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>THIRD AMENDED AND RESTATED OPERATING AGREEMENT DATED 04/26/2018 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>LIBERTY CRUISES, LLC PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111</p>
2.46	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BAREBOAT CHARTER AGREEMENT DATED 01/13/2021 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>LIBERTY FLEET, LLC PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111</p>
2.47	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BAREBOAT CHARTER AGREEMENT DATED 01/13/2021 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>LIBERTY FLEET, LLC PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111</p>

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State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.48	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>BAREBOAT CHARTER AGREEMENT DATED 01/13/2021 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>LIBERTY FLEET, LLC PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111</p>
2.49	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>BAREBOAT CHARTER AGREEMENT DATED 01/13/2021 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>LIBERTY FLEET, LLC PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111</p>
2.50	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>BAREBOAT CHARTER AGREEMENT DATED 11/17/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>LIBERTY FLEET, LLC PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111</p>
2.51	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>WRITTEN CONSENT DATED 11/17/2022 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>LIBERTY FLEET, LLC PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111</p>
2.52	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>TENTH AMENDMENT TO DOCKAGE LICENSE AGREEMENT DATED 04/01/2023 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>LIBERTY LANDING MARINA 80 AUDREY ZAPP DRIVE JERSEY CITY, NJ 07305</p>
2.53	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>NINTH AMENDMENT TO DOCKAGE LICENSE AGREEMENT DATED 01/01/2025 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>LIBERTY LANDING MARINA 80 AUDREY ZAPP DRIVE JERSEY CITY, NJ 07305</p>
2.54	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>ATTACHMENT TO EXHIBIT B DATED 04/01/2006 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>LOCAL 333, UNITED MARINE DIVISION I.L.A., AFL-CIO 552 BAY STREET STATEN ISLAND, NY 10304</p>

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State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.55	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT DATED 07/21/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>LOURDES MAGNAYE ADDRESS ON FILE</p>
2.56	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>LUCAS MITCHELL ADDRESS ON FILE</p>
2.57	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT DATED 08/26/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>MADALENA PHILLIPS ADDRESS ON FILE</p>
2.58	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT DATED 10/26/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>MADELINE BRANDNER ADDRESS ON FILE</p>
2.59	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUBLICENSE AGREEMENT DATED 03/13/2017 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>MANHATTAN BY SAIL INC. 77 FULTON ST, RM 3M NEW YORK, NY 10038</p>
2.60	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT DATED 10/26/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>MARCUS SANTANA ADDRESS ON FILE</p>
2.61	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT DATED 10/26/2022 AND ALL RELATED AGREEMENTS</p> <p>UNDETERMINED</p>	<p>MARIE CHAU ADDRESS ON FILE</p>

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State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.62	State what the contract or lease is for and the nature of the debtor's interest	CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT AND ALL RELATED AGREEMENTS	MATTHEW GILL ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.63	State what the contract or lease is for and the nature of the debtor's interest	CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT AND ALL RELATED AGREEMENTS	MELODIE PUENTE ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.64	State what the contract or lease is for and the nature of the debtor's interest	CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT AND ALL RELATED AGREEMENTS	MICHAEL BONIFAS ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.65	State what the contract or lease is for and the nature of the debtor's interest	CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT DATED 08/26/2021 AND ALL RELATED AGREEMENTS	MICHAEL BURKE ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.66	State what the contract or lease is for and the nature of the debtor's interest	CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT DATED 10/26/2022 AND ALL RELATED AGREEMENTS	MICHELLE QUACH ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.67	State what the contract or lease is for and the nature of the debtor's interest	CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT AND ALL RELATED AGREEMENTS	MITCHELL RANDALL ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.68	State what the contract or lease is for and the nature of the debtor's interest	AGREEMENT DATED 10/30/2011 AND ALL RELATED AGREEMENTS	MOUNT VERNON LADIES' ASSOCIATION 5700 LAKE WRIGHT DRIVE, SUITE 203 NORFOLK, VA 23502
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.69	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>AGREEMENT DATED 03/01/2007 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>MOUNT VERNON LADIES' ASSOCIATION OF THE UNION, 5700 LAKE WRIGHT DRIVE, SUITE 203 NORFOLK, VA 23502</p>
2.70	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SECOND AMENDMENT TO TIME CHARTER AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>N PEGASUS YACHTS, INCORPORATED 3450 RIVERSIDE DRIVE OCEANSIDE, NY 11572</p>
2.71	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>NASI PERETZ ADDRESS ON FILE</p>
2.72	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>EXHIBIT A OPERATING PLAN AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>NATIONAL PARK SERVICE 1 ELLIS ISLAND JERSEY CITY, NJ 07305</p>
2.73	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CATEGORY II CONTRACT DATED 04/01/2008 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>NATIONAL PARK SERVICE 1 ELLIS ISLAND JERSEY CITY, NJ 07305</p>
2.74	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CATEGORY H CONTRACT DATED 04/01/2008 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>NATIONAL PARK SERVICE 1 ELLIS ISLAND JERSEY CITY, NJ 07305</p>
2.75	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>AMENDMENT NO. ONE CONCESSION CONTRACT NO. CC-STLI001-07 DATED 06/13/2009 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>NATIONAL PARK SERVICE 1 ELLIS ISLAND JERSEY CITY, NJ 07305</p>

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2.76	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>EXTENSION OF NPS CONCESSION CONTRACT NO. CC-STLI001-07 DATED 02/13/2019 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>NATIONAL PARK SERVICE NORTHEAST REGION 1234 MARKET STREET PHILADELPHIA, PA 19107</p>
2.77	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>OPERATING PLAN AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>NATIONAL PARK SERVICE 1 ELLIS ISLAND JERSEY CITY, NJ 07305</p>
2.78	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>AMENDMENT NO. TWO CONCESSION CONTRACT NO. CC-STLI001-07 DATED 02/28/2014 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>NATIONAL PARK SERVICE NORTHEAST REGION UNITED STATES CUSTOM HOUSE 200 CHESTNUT STREET PHILADELPHIA, PA 19106</p>
2.79	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CATEGORY I CONTRACT DATED 03/01/2021 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>NATIONAL PARK SERVICE 1 ELLIS ISLAND JERSEY CITY, NJ 07305</p>
2.80	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CONTRACT EXHIBIT A: OPERATING PLAN AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>NATIONAL PARK SERVICE 1 ELLIS ISLAND JERSEY CITY, NJ 07305</p>
2.81	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>LICENSE AGREEMENT BETWEEN STATUE CRUISES, LLC AND CITY OF NEW YORK PARKS & RECREATION DATED 10/08/2021 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>NEW YORK CITY COMPTROLLER ATTN: OFFICE OF CONTRACT ADMINISTRATION MUNICIPAL BUILDING, ONE CENTRE STREET, ROOM 1005 NEW YORK, NY 10007</p>
2.82	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT ADDENDUM AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>OUTSOLVE LLC 3330 W ESPLANADE AVE S. SUITE 301. METAIRIE, LA 70002</p>

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2.83	State what the contract or lease is for and the nature of the debtor's interest	CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT DATED 11/01/2022 AND ALL RELATED AGREEMENTS	PAUL PRIOR ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.84	State what the contract or lease is for and the nature of the debtor's interest	CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT DATED 08/19/2022 AND ALL RELATED AGREEMENTS	PAUL THOMPSON ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.85	State what the contract or lease is for and the nature of the debtor's interest	SECOND AMENDMENT TO TIME CHARTER AND ALL RELATED AGREEMENTS	PEGASUS YACHTS, INCORPORATED 3450 RIVERSIDE DRIVE OCEANSIDE, NY 11572
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.86	State what the contract or lease is for and the nature of the debtor's interest	CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT AND ALL RELATED AGREEMENTS	PHIL ANZAI ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.87	State what the contract or lease is for and the nature of the debtor's interest	MAINTENANCE AGREEMENT FOR THE COOKING EQUIPMENT DATED 03/28/2011 AND ALL RELATED AGREEMENTS	PRO-TEK OF NEW YORK, INC. 375 N. BROADWAY SUITE LL5 JERICO, NY 11753
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.88	State what the contract or lease is for and the nature of the debtor's interest	MAINTENANCE AGREEMENT FOR THE COOKING EQUIPMENT DATED 03/28/2011 AND ALL RELATED AGREEMENTS	PRO-TEK OF NEW YORK, INC. 375 N BROADWAY JERICO, NY 11753
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.89	State what the contract or lease is for and the nature of the debtor's interest	MAINTENANCE AGREEMENT FOR THE COOKING EQUIPMENT DATED 03/28/2011 AND ALL RELATED AGREEMENTS	PRO-TEK OF NEW YORK, INC. 375 N BROADWAY JERICO, NY 11753
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		

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2.90	State what the contract or lease is for and the nature of the debtor's interest	CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT AND ALL RELATED AGREEMENTS	RAFAEL ABREU ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.91	State what the contract or lease is for and the nature of the debtor's interest	FOURTH AMENDMENT TO LEASE AND ASSIGNMENT OF LEASE DATED 09/30/2007 AND ALL RELATED AGREEMENTS	RIVER EAST PLAZA, LLC 445 EAST ILLINOIS STREET CHICAGO, IL 60611
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.92	State what the contract or lease is for and the nature of the debtor's interest	CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT AND ALL RELATED AGREEMENTS	ROB WILLIAMS ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.93	State what the contract or lease is for and the nature of the debtor's interest	LICENSE AGREEMENT DATED 11/09/2016 AND ALL RELATED AGREEMENTS	ROWES WHARF 50 ROWES WHARF BOSTON, MA 02110
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.94	State what the contract or lease is for and the nature of the debtor's interest	CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT DATED 08/26/2022 AND ALL RELATED AGREEMENTS	ROXY CHOI ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.95	State what the contract or lease is for and the nature of the debtor's interest	FOURTH AMENDMENT TO AMENDED AND RESTATED SUBLEASE DATED 12/01/2016 AND ALL RELATED AGREEMENTS	SAVE ELLIS ISLAND, INC 31 US HIGHWAY 206 SUITE 3E-3F AUGUSTA, NJ 07822-2042
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.96	State what the contract or lease is for and the nature of the debtor's interest	CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT DATED 11/17/2022 AND ALL RELATED AGREEMENTS	SHAIENDRA SHARMA ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		

Debtor Statue Cruises, LLC

Case number (if known): 24-90077 (MI)

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.97	State what the contract or lease is for and the nature of the debtor's interest	SERVICES AGREEMENT DATED 03/15/2008 AND ALL RELATED AGREEMENTS	SHARPSHOOTER/SPECT VENTURE, LLC 11901 WEST 48 TH AVENUE WHEAT RIDGE, CO 80033
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.98	State what the contract or lease is for and the nature of the debtor's interest	CATEGORY I CONTRACT DATED 03/01/2024 AND ALL RELATED AGREEMENTS	STATUE OF LIBERTY NATIONAL MONUMENT LIBERTY ISLAND NEW YORK, NY 10004
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.99	State what the contract or lease is for and the nature of the debtor's interest	WRITTEN CONSENT DATED 11/17/2022 AND ALL RELATED AGREEMENTS	STATUE OF LIBERTY V, LLC PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.100	State what the contract or lease is for and the nature of the debtor's interest	BAREBOAT CHARTER AGREEMENT DATED 11/17/2022 AND ALL RELATED AGREEMENTS	STATUE OF LIBERTY V, LLC PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.101	State what the contract or lease is for and the nature of the debtor's interest	CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT DATED 11/21/2022 AND ALL RELATED AGREEMENTS	SUZANNE ROMAN ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.102	State what the contract or lease is for and the nature of the debtor's interest	CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT DATED 11/21/2022 AND ALL RELATED AGREEMENTS	SUZANNE ROMAN ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.103	State what the contract or lease is for and the nature of the debtor's interest	CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT DATED 10/26/2022 AND ALL RELATED AGREEMENTS	TAMICA CLANTON ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		

Debtor Statue Cruises, LLC

Case number (If known): 24-90077 (MI)

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.104	State what the contract or lease is for and the nature of the debtor's interest	CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT AND ALL RELATED AGREEMENTS	TERRY MACRAE ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.105	State what the contract or lease is for and the nature of the debtor's interest	LICENSE AGREEMENT DATED 11/18/2016 AND ALL RELATED AGREEMENTS	THE BOARD OF MANAGERS OF THE ROWES WHARF CONDOMINIUM ASSOCIATION 0 ROWES WHARF BOSTON, MA 02110
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.106	State what the contract or lease is for and the nature of the debtor's interest	GRANT AGREEMENT DATED 05/03/2021 AND ALL RELATED AGREEMENTS	THE STATE OF NEW JERSEY 185 WEST STATE STREET TRENTON, NJ 08625
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.107	State what the contract or lease is for and the nature of the debtor's interest	MEMORANDUM OF UNDERSTANDING DATED 12/22/2007 AND ALL RELATED AGREEMENTS	THE STATE OF NEW JERSEY DEPARTMENT OF ENVIRONMENTAL PROTECTION 501 EAST STATE STREET, 4 TH FLOOR PO BOX 404 TRENTON, NJ 08625
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.108	State what the contract or lease is for and the nature of the debtor's interest	CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT AND ALL RELATED AGREEMENTS	TIMOTHY LOESCH ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.109	State what the contract or lease is for and the nature of the debtor's interest	CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT DATED 11/09/2022 AND ALL RELATED AGREEMENTS	TOM NIMEN ADDRESS ON FILE
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.110	State what the contract or lease is for and the nature of the debtor's interest	THIRD AMENDMENT TO LEASE DATED 01/01/2020 AND ALL RELATED AGREEMENTS	TRUSTEES OF COMMONWEALTH PIER TRUST II 55 STATE STREET BOSTON, MA 02109
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.111	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>FOURTH AMENDMENT TO APRON SUBLEASE DATED 01/01/2020 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>TRUSTEES OF COMMONWEALTH PIER TRUST II 55 STATE STREET BOSTON, MA 02109</p>
2.112	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>NATIONAL PARK SERVICE CONCESSION DATED 01/16/2020 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>UNITED STATES DEPARTMENT OF THE INTERIOR NATIONAL PARK SERVICE INTERIOR REGION 1 NORTH ATLANTIC APPALACHIAN 1234 MARKET STREET - 20TH FLOOR PHILADELPHIA, PA 19107</p>
2.113	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CONCESSION CONTRACT NO. CC-STLI001-24 DATED 03/01/2024 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>UNITED STATES DEPARTMENT OF THE INTERIOR NATIONAL PARK SERVICE SUPERINTENDENT STATUE OF LIBERTY NATIONAL MONUMENT LIBERTY ISLAND NEW YORK, NY 10004</p>
2.114	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CATEGORY I CONTRACT DATED 03/04/2021 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>UNITED STATES DEPARTMENT OF THE INTERIOR NATIONAL PARK SERVICE STATUE OF LIBERTY NATIONAL MONUMENT LIBERTY ISLAND NEW YORK, NY 10004</p>
2.115	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CATEGORY I CONTRACT DATED 03/01/2024 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>UNITED STATES OF AMERICA 1600 PENNSYLVANIA AVE NW WASHINGTON, DC 20500</p>
2.116	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CONCESSION CONTRACT DATED 02/06/2020 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>UNITED STATES OF AMERICA 1600 PENNSYLVANIA AVE NW WASHINGTON, DC 20500</p>
2.117	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SIXTH AMENDMENT TO SUBLEASE DATED 08/01/2019 AND ALL RELATED AGREEMENTS</p> <p>State the term remaining</p> <p>UNDETERMINED</p> <p>List the contract number of any government contract</p>	<p>WATERFRONT SERVICES I, L.L.C PIER 62 WEST 23RD STREET & HUDSON RIVER NEW YORK, NY 10011</p>

Debtor Statue Cruises, LLC

Case number (If known): 24-90077 (MI)

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Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.118 State what the contract or lease is for and the nature of the debtor's interest CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT WILLIAM PERRY DATED 08/19/2022 AND ALL RELATED AGREEMENTS ADDRESS ON FILE

State the term remaining UNDETERMINED

List the contract number of any government contract

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

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State the term remaining

List the contract number of any government contract

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name Statue Cruises, LLC

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number (If known): 24-90077 (MI)

☐ Check if this is an amended filing

Official Form 206H**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Alcatraz Cruises, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Alcatraz Cruises, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Alcatraz Cruises, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Alcatraz Cruises, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 Alcatraz Cruises, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	OUTSOLVE LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.6 Alcatraz Cruises, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Statue Cruises, LLC

Case number (if known): 24-90077 (MI)

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Additional Page if Debtor Has More Codebtors

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Column 1: Codebtor**Column 2: Creditor**

	Name	Mailing address	Name	Check all schedules that apply:
2.7	Alcatraz Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8	Alcatraz Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9	Alcatraz Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10	Alcatraz Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11	Alcatraz Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12	Alcatraz Freedom, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13	Alcatraz Freedom, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14	Alcatraz Freedom, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Statue Cruises, LLC

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Column 1: Codebtor**Column 2: Creditor**

	Name	Mailing address	Name	Check all schedules that apply:
2.15	Alcatraz Freedom, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16	Alcatraz Freedom, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.17	Alcatraz Island Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.18	Alcatraz Island Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.19	Alcatraz Island Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.20	Alcatraz Island Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.21	Alcatraz Island Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.22	American Countess, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing address	Name	Check all schedules that apply:
2.23	American Countess, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.24	American Countess, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.25	American Countess, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.26	American Countess, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.27	American Duchess, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.28	American Duchess, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.29	American Duchess, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.30	American Duchess, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing address	Name	Check all schedules that apply:
2.31	American Duchess, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.32	American Queen Holdco, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.33	American Queen Holdco, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.34	American Queen Holdco, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.35	American Queen Holdco, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.36	American Queen Holdco, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.37	American Queen Holdings, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.38	American Queen Holdings, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing address	Name	Check all schedules that apply:
2.39	American Queen Holdings, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.40	American Queen Holdings, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.41	American Queen Holdings, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.42	American Queen Steamboat Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.43	American Queen Steamboat Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.44	American Queen Steamboat Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.45	American Queen Steamboat Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.46	American Queen Steamboat Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing address	Name	Check all schedules that apply:
2.47	American Queen Sub, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.48	American Queen Sub, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.49	American Queen Sub, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.50	American Queen Sub, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.51	American Queen Sub, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.52	Anchor Mexico Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.53	Anchor Mexico Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.54	Anchor Mexico Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Statue Cruises, LLC

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	Name	Mailing address	Name	Check all schedules that apply:
2.55	Anchor Mexico Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.56	Anchor Mexico Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.57	Anchor Operating System, LLC	2645 TOWNSGATE ROAD, SUITE 200 WESTLAKE VILLAGE, CA 91361	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.58	Anchor Operating System, LLC	2645 TOWNSGATE ROAD, SUITE 200 WESTLAKE VILLAGE, CA 91361	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.59	Anchor Operating System, LLC	2645 TOWNSGATE ROAD, SUITE 200 WESTLAKE VILLAGE, CA 91361	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.60	Anchor Operating System, LLC	2645 TOWNSGATE ROAD, SUITE 200 WESTLAKE VILLAGE, CA 91361	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.61	Anchor Operating System, LLC	2645 TOWNSGATE ROAD, SUITE 200 WESTLAKE VILLAGE, CA 91361	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.62	Bay State, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing address	Name	Check all schedules that apply:
2.63	Bay State, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.64	Bay State, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.65	Bay State, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.66	Bay State, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.67	Boston Harbor Cruises, LLC	1 LONG WHARF BOSTON, MA 02110	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.68	Boston Harbor Cruises, LLC	1 LONG WHARF BOSTON, MA 02110	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.69	Boston Harbor Cruises, LLC	1 LONG WHARF BOSTON, MA 02110	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.70	Boston Harbor Cruises, LLC	1 LONG WHARF BOSTON, MA 02110	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing address	Name	Check all schedules that apply:
2.71	Boston Harbor Cruises, LLC	1 LONG WHARF BOSTON, MA 02110	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.72	City Cruises Cafe, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.73	City Cruises Cafe, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.74	City Cruises Cafe, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.75	City Cruises Cafe, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.76	City Cruises Cafe, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.77	City Cruises Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.78	City Cruises Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name		Mailing address	Name	Check all schedules that apply:
2.79	City Cruises Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.80	City Cruises Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.81	City Cruises Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.82	City Ferry Transportation Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.83	City Ferry Transportation Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.84	City Ferry Transportation Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.85	City Ferry Transportation Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.86	City Ferry Transportation Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name		Mailing address	Name	Check all schedules that apply:
2.87	Cruising Excursions Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.88	Cruising Excursions Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.89	Cruising Excursions Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.90	Cruising Excursions Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.91	Cruising Excursions Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.92	Cruising Excursions Transport, Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET LONDON, SE16 4TU UNITED KINGDOM	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.93	Cruising Excursions Transport, Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET LONDON, SE16 4TU UNITED KINGDOM	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.94	Cruising Excursions Transport, Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET LONDON, SE16 4TU UNITED KINGDOM	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.95	Cruising Excursions Transport, Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET LONDON, SE16 4TU UNITED KINGDOM	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.96	Cruising Excursions Transport, Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET LONDON, SE16 4TU UNITED KINGDOM	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.97	EON Partners, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.98	EON Partners, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.99	EON Partners, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.100	EON Partners, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.101	EON Partners, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.102	Ferryboat Santa Rosa, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing address	Name	Check all schedules that apply:
2.103	Ferryboat Santa Rosa, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.104	Ferryboat Santa Rosa, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.105	Ferryboat Santa Rosa, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.106	Ferryboat Santa Rosa, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.107	HMS American Queen Steamboat Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.108	HMS American Queen Steamboat Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.109	HMS American Queen Steamboat Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.110	HMS American Queen Steamboat Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing address	Name	Check all schedules that apply:
2.111	HMS American Queen Steamboat Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.112	HMS Ferries - Puerto Rico, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.113	HMS Ferries - Puerto Rico, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.114	HMS Ferries - Puerto Rico, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.115	HMS Ferries - Puerto Rico, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.116	HMS Ferries - Puerto Rico, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.117	HMS Ferries, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.118	HMS Ferries, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name		Mailing address	Name	Check all schedules that apply:
2.119	HMS Ferries, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.120	HMS Ferries, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.121	HMS Ferries, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.122	HMS Global Maritime, Inc.	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.123	HMS Global Maritime, Inc.	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.124	HMS Global Maritime, Inc.	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.125	HMS Global Maritime, Inc.	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.126	HMS Global Maritime, Inc.	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name		Mailing address	Name	Check all schedules that apply:
2.127	HMS Global Maritime, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.128	HMS Global Maritime, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.129	HMS Global Maritime, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.130	HMS Global Maritime, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.131	HMS Global Maritime, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.132	HMS Vessel Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.133	HMS Vessel Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.134	HMS Vessel Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.135 HMS Vessel Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.136 HMS Vessel Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.137 HMS-Alabama, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.138 HMS-Alabama, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.139 HMS-Alabama, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.140 HMS-Alabama, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.141 HMS-Alabama, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.142 HMS-Oklahoma, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing address	Name	Check all schedules that apply:
2.143	HMS-Oklahoma, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.144	HMS-Oklahoma, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.145	HMS-Oklahoma, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.146	HMS-Oklahoma, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.147	HMS-WestPac, Inc.	203 W. 1ST STREET, SUITE A NEW ALBANY, IN 47150	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.148	HMS-WestPac, Inc.	203 W. 1ST STREET, SUITE A NEW ALBANY, IN 47150	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.149	HMS-WestPac, Inc.	203 W. 1ST STREET, SUITE A NEW ALBANY, IN 47150	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.150	HMS-WestPac, Inc.	203 W. 1ST STREET, SUITE A NEW ALBANY, IN 47150	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing address	Name	Check all schedules that apply:
2.151	HMS-WestPac, Inc.	203 W. 1ST STREET, SUITE A NEW ALBANY, IN 47150	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.152	HNY Ferry Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.153	HNY Ferry Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.154	HNY Ferry Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.155	HNY Ferry Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.156	HNY Ferry Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	TOM NIMEN	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.157	HNY Ferry Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.158	HNY Ferry II, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor**Column 2: Creditor**

Name		Mailing address	Name	Check all schedules that apply:
2.159	HNH Ferry II, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.160	HNH Ferry II, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.161	HNH Ferry II, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.162	HNH Ferry II, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.163	HNH Ferry, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.164	HNH Ferry, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.165	HNH Ferry, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.166	HNH Ferry, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing address	Name	Check all schedules that apply:
2.167	HNY Ferry, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.168	Hornblower Cable Cars, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.169	Hornblower Cable Cars, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.170	Hornblower Cable Cars, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.171	Hornblower Cable Cars, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.172	Hornblower Cable Cars, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.173	Hornblower Canada Co.	5775 RIVER RD., UNIT 110 NIAGARA FALLS, ON L2G 3K9 CANADA	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.174	Hornblower Canada Co.	5775 RIVER RD., UNIT 110 NIAGARA FALLS, ON L2G 3K9 CANADA	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name		Mailing address	Name	Check all schedules that apply:
2.175	Hornblower Canada Co.	5775 RIVER RD., UNIT 110 NIAGARA FALLS, ON L2G 3K9 CANADA	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.176	Hornblower Canada Co.	5775 RIVER RD., UNIT 110 NIAGARA FALLS, ON L2G 3K9 CANADA	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.177	Hornblower Canada Co.	5775 RIVER RD., UNIT 110 NIAGARA FALLS, ON L2G 3K9 CANADA	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.178	Hornblower Canada Entertainment Limited	5775 RIVER RD., UNIT 110 NIAGARA FALLS, ON L2G 3K9 CANADA	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.179	Hornblower Canada Entertainment Limited	5775 RIVER RD., UNIT 110 NIAGARA FALLS, ON L2G 3K9 CANADA	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.180	Hornblower Canada Entertainment Limited	5775 RIVER RD., UNIT 110 NIAGARA FALLS, ON L2G 3K9 CANADA	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.181	Hornblower Canada Entertainment Limited	5775 RIVER RD., UNIT 110 NIAGARA FALLS, ON L2G 3K9 CANADA	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.182	Hornblower Canada Entertainment Limited	5775 RIVER RD., UNIT 110 NIAGARA FALLS, ON L2G 3K9 CANADA	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing address	Name	Check all schedules that apply:
2.183	Hornblower Canadian Holdings, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.184	Hornblower Canadian Holdings, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.185	Hornblower Canadian Holdings, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.186	Hornblower Canadian Holdings, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.187	Hornblower Canadian Holdings, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.188	Hornblower Consulting, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.189	Hornblower Consulting, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.190	Hornblower Consulting, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing address	Name	Check all schedules that apply:
2.191	Hornblower Consulting, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.192	Hornblower Consulting, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.193	Hornblower Cruise Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.194	Hornblower Cruise Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.195	Hornblower Cruise Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.196	Hornblower Cruise Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.197	Hornblower Cruise Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.198	Hornblower Cruises and Events Canada Limited	207 QUEENS QUAY W, STE. 425 TORONTO, ON M5J 1A7 CANADA	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing address	Name	Check all schedules that apply:
2.199	Hornblower Cruises and Events Canada Limited	207 QUEENS QUAY W, STE. 425 TORONTO, ON M5J 1A7 CANADA	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.200	Hornblower Cruises and Events Canada Limited	207 QUEENS QUAY W, STE. 425 TORONTO, ON M5J 1A7 CANADA	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.201	Hornblower Cruises and Events Canada Limited	207 QUEENS QUAY W, STE. 425 TORONTO, ON M5J 1A7 CANADA	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.202	Hornblower Cruises and Events Canada Limited	207 QUEENS QUAY W, STE. 425 TORONTO, ON M5J 1A7 CANADA	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.203	Hornblower Cruises and Events, Inc.	455 N. CITYFRONT PLAZA DR., STE. 2600 CHICAGO, IL 60611	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.204	Hornblower Cruises and Events, Inc.	455 N. CITYFRONT PLAZA DR., STE. 2600 CHICAGO, IL 60611	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.205	Hornblower Cruises and Events, Inc.	455 N. CITYFRONT PLAZA DR., STE. 2600 CHICAGO, IL 60611	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.206	Hornblower Cruises and Events, Inc.	455 N. CITYFRONT PLAZA DR., STE. 2600 CHICAGO, IL 60611	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing address	Name	Check all schedules that apply:
2.207	Hornblower Cruises and Events, Inc.	455 N. CITYFRONT PLAZA DR., STE. 2600 CHICAGO, IL 60611	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.208	Hornblower Cruises and Events, LLC	455 N. CITYFRONT PLAZA DR., STE. 2600 CHICAGO, IL 60611	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.209	Hornblower Cruises and Events, LLC	455 N. CITYFRONT PLAZA DR., STE. 2600 CHICAGO, IL 60611	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.210	Hornblower Cruises and Events, LLC	455 N. CITYFRONT PLAZA DR., STE. 2600 CHICAGO, IL 60611	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.211	Hornblower Cruises and Events, LLC	455 N. CITYFRONT PLAZA DR., STE. 2600 CHICAGO, IL 60611	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.212	Hornblower Cruises and Events, LLC	455 N. CITYFRONT PLAZA DR., STE. 2600 CHICAGO, IL 60611	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.213	Hornblower Development, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.214	Hornblower Development, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing address	Name	Check all schedules that apply:
2.215	Hornblower Development, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.216	Hornblower Development, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.217	Hornblower Development, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.218	Hornblower Energy, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.219	Hornblower Energy, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.220	Hornblower Energy, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.221	Hornblower Energy, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.222	Hornblower Energy, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name	Mailing address	Name	Check all schedules that apply:
2.223 Hornblower Facility Operations, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.224 Hornblower Facility Operations, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.225 Hornblower Facility Operations, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.226 Hornblower Facility Operations, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.227 Hornblower Facility Operations, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.228 Hornblower Ferry Holdings II, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.229 Hornblower Ferry Holdings II, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.230 Hornblower Ferry Holdings II, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name	Mailing address	Name	Check all schedules that apply:
2.231 Hornblower Ferry Holdings II, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.232 Hornblower Ferry Holdings II, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.233 Hornblower Ferry Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.234 Hornblower Ferry Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.235 Hornblower Ferry Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.236 Hornblower Ferry Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.237 Hornblower Ferry Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.238 Hornblower Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing address	Name	Check all schedules that apply:
2.239	Hornblower Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.240	Hornblower Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.241	Hornblower Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.242	Hornblower Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.243	Hornblower Freedom, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.244	Hornblower Freedom, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.245	Hornblower Freedom, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.246	Hornblower Freedom, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing address	Name	Check all schedules that apply:
2.247	Hornblower Freedom, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.248	Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.249	Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.250	Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ANDREA BIANCHI	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.251	Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ANDREA BIANCHI	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.252	Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ANDREA BIANCHI	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.253	Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ANNABELLA STAGNER	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.254	Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	CAMERON CLARK	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

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Column 1: Codebtor**Column 2: Creditor**

Name		Mailing address	Name	Check all schedules that apply:
2.255	Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	DANIEL RACZ	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.256	Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.257	Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.258	Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	JUSTIN ROBERTS	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.259	Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	JUSTIN WALKER	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.260	Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	KRISTINA HENEY	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.261	Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	LUCAS MITCHELL	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.262	Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	MADELINE BRANDNER	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

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Name		Mailing address	Name	Check all schedules that apply:
2.263	Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	MARCUS SANTANA	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.264	Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	MARIE CHAU	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.265	Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	MELODIE PUENTE	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.266	Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	MICHELLE QUACH	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.267	Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	MITCHELL RANDALL	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.268	Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	NASI PERETZ	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.269	Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	PHIL ANZAI	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.270	Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ROB WILLIAMS	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

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Name		Mailing address	Name	Check all schedules that apply:
2.271	Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	TAMICA CLANTON	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.272	Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	TERRY MACRAE	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.273	Hornblower Group, Inc.	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.274	Hornblower Holdco, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.275	Hornblower Holdco, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.276	Hornblower Holdco, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.277	Hornblower Holdco, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.278	Hornblower Holdco, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name	Mailing address	Name	Check all schedules that apply:
2.279 Hornblower Hospitality Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.280 Hornblower Hospitality Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.281 Hornblower Hospitality Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.282 Hornblower Hospitality Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.283 Hornblower Hospitality Services, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.284 Hornblower India Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.285 Hornblower India Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.286 Hornblower India Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name	Mailing address	Name	Check all schedules that apply:
2.287 Hornblower India Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.288 Hornblower India Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.289 Hornblower Metro Ferry, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.290 Hornblower Metro Ferry, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.291 Hornblower Metro Ferry, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.292 Hornblower Metro Ferry, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.293 Hornblower Metro Ferry, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.294 Hornblower Metro Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing address	Name	Check all schedules that apply:
2.295	Hornblower Metro Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.296	Hornblower Metro Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.297	Hornblower Metro Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.298	Hornblower Metro Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.299	Hornblower Metro Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.300	Hornblower Metro Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.301	Hornblower Metro Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.302	Hornblower Metro Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing address	Name	Check all schedules that apply:
2.303	Hornblower Metro Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.304	Hornblower Municipal Operations, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.305	Hornblower Municipal Operations, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.306	Hornblower Municipal Operations, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.307	Hornblower Municipal Operations, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.308	Hornblower Municipal Operations, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.309	Hornblower New York, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.310	Hornblower New York, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.311	Hornblower New York, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.312	Hornblower New York, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.313	Hornblower New York, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.314	Hornblower Shipyard, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.315	Hornblower Shipyard, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.316	Hornblower Shipyard, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.317	Hornblower Shipyard, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.318	Hornblower Shipyard, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	PAUL PRIOR	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

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Name	Mailing address	Name	Check all schedules that apply:
2.319 Hornblower Shipyard, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.320 Hornblower Sub, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.321 Hornblower Sub, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.322 Hornblower Sub, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.323 Hornblower Sub, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.324 Hornblower Sub, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.325 Hornblower UK Holdings Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.326 Hornblower UK Holdings Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing address	Name	Check all schedules that apply:
2.327	Hornblower UK Holdings Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.328	Hornblower UK Holdings Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.329	Hornblower UK Holdings Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET ROTHERHITHE LONDON, SE16 4TU UNITED KINGDOM	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.330	Hornblower Yachts, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.331	Hornblower Yachts, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.332	Hornblower Yachts, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.333	Hornblower Yachts, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.334	Hornblower Yachts, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name	Mailing address	Name	Check all schedules that apply:
2.335 JJ Audubon, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.336 JJ Audubon, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.337 JJ Audubon, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.338 JJ Audubon, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.339 JJ Audubon, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.340 Journey Beyond Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.341 Journey Beyond Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.342 Journey Beyond Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing address	Name	Check all schedules that apply:
2.343	Journey Beyond Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.344	Liberty Cruises, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.345	Liberty Cruises, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.346	Liberty Cruises, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.347	Liberty Cruises, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.348	Liberty Cruises, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.349	Liberty Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.350	Liberty Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name	Mailing address	Name	Check all schedules that apply:
2.351 Liberty Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.352 Liberty Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.353 Liberty Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.354 Liberty Hospitality, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.355 Liberty Hospitality, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.356 Liberty Hospitality, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.357 Liberty Hospitality, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.358 Liberty Hospitality, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor**Column 2: Creditor**

Name	Mailing address	Name	Check all schedules that apply:
2.359 Liberty Landing Ferries, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.360 Liberty Landing Ferries, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.361 Liberty Landing Ferries, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.362 Liberty Landing Ferries, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.363 Liberty Landing Ferries, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.364 Mission Bay Water Transit Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.365 Mission Bay Water Transit Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.366 Mission Bay Water Transit Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name	Mailing address	Name	Check all schedules that apply:
2.367 Mission Bay Water Transit Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.368 Mission Bay Water Transit Fleet, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.369 Mission Bay Water Transit, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.370 Mission Bay Water Transit, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.371 Mission Bay Water Transit, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.372 Mission Bay Water Transit, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.373 Mission Bay Water Transit, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.374 Niagara Jet Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name	Mailing address	Name	Check all schedules that apply:
2.375 Niagara Jet Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.376 Niagara Jet Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.377 Niagara Jet Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.378 Niagara Jet Holdings, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.379 San Francisco Pier 33, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.380 San Francisco Pier 33, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.381 San Francisco Pier 33, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.382 San Francisco Pier 33, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing address	Name	Check all schedules that apply:
2.383	San Francisco Pier 33, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.384	SEA Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.385	SEA Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.386	SEA Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.387	SEA Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.388	SEA Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.389	Seaward Services, Inc.	203 W. 1ST STREET, SUITE A NEW ALBANY, IN 47150	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.390	Seaward Services, Inc.	203 W. 1ST STREET, SUITE A NEW ALBANY, IN 47150	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing address	Name	Check all schedules that apply:
2.391	Seaward Services, Inc.	203 W. 1ST STREET, SUITE A NEW ALBANY, IN 47150	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.392	Seaward Services, Inc.	203 W. 1ST STREET, SUITE A NEW ALBANY, IN 47150	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.393	Seaward Services, Inc.	203 W. 1ST STREET, SUITE A NEW ALBANY, IN 47150	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.394	Statue of Liberty IV, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.395	Statue of Liberty IV, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.396	Statue of Liberty IV, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.397	Statue of Liberty IV, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.398	Statue of Liberty IV, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name		Mailing address	Name	Check all schedules that apply:
2.399	Statue of Liberty V, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.400	Statue of Liberty V, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.401	Statue of Liberty V, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.402	Statue of Liberty V, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.403	Statue of Liberty V, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.404	Statue of Liberty VI, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.405	Statue of Liberty VI, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.406	Statue of Liberty VI, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name		Mailing address	Name	Check all schedules that apply:
2.407	Statue of Liberty VI, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.408	Statue of Liberty VI, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.409	TCB Consulting, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.410	TCB Consulting, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.411	TCB Consulting, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.412	TCB Consulting, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.413	TCB Consulting, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.414	Venture Ashore, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name		Mailing address	Name	Check all schedules that apply:
2.415	Venture Ashore, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.416	Venture Ashore, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.417	Venture Ashore, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.418	Venture Ashore, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.419	Victory Holdings I, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.420	Victory Holdings I, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.421	Victory Holdings I, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.422	Victory Holdings I, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name		Mailing address	Name	Check all schedules that apply:
2.423	Victory Holdings I, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.424	Victory Holdings II, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.425	Victory Holdings II, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.426	Victory Holdings II, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.427	Victory Holdings II, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.428	Victory Holdings II, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.429	Victory Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.430	Victory Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing address	Name	Check all schedules that apply:
2.431	Victory Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.432	Victory Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.433	Victory Operating Company, LLC	2400 E. COMMERCIAL BLVD., STE. 1200 FORT LAUDERDALE, FL 33308	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.434	Walks of New York Tours, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.435	Walks of New York Tours, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.436	Walks of New York Tours, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.437	Walks of New York Tours, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.438	Walks of New York Tours, LLC	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.439	Walks, LLC (Delaware)	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.440	Walks, LLC (Delaware)	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.441	Walks, LLC (Delaware)	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	CITY EXPERIENCES	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.442	Walks, LLC (Delaware)	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.443	Walks, LLC (Delaware)	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.444	Walks, LLC (Delaware)	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.445	Walks, LLC (Texas)	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.446	Walks, LLC (Texas)	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.447 Walks, LLC (Texas)	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.448 Walks, LLC (Texas)	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.449 Walks, LLC (Texas)	PIER 3, THE EMBARCADERO SAN FRANCISCO, CA 94111	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.450 Yardarm Club (The) Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET LONDON, SE16 4TU UNITED KINGDOM	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.451 Yardarm Club (The) Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET LONDON, SE16 4TU UNITED KINGDOM	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.452 Yardarm Club (The) Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET LONDON, SE16 4TU UNITED KINGDOM	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.453 Yardarm Club (The) Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET LONDON, SE16 4TU UNITED KINGDOM	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.454 Yardarm Club (The) Limited	CHERRY GARDEN PIER, CHERRY GARDEN STREET LONDON, SE16 4TU UNITED KINGDOM	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing address	Name	Check all schedules that apply:
2.455	York River Boat Cruises Limited	BERMONDSEY WALL EAST LONDON, SE16 4TU UNITED KINGDOM	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.456	York River Boat Cruises Limited	BERMONDSEY WALL EAST LONDON, SE16 4TU UNITED KINGDOM	ALTER DOMUS (US) LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.457	York River Boat Cruises Limited	BERMONDSEY WALL EAST LONDON, SE16 4TU UNITED KINGDOM	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.458	York River Boat Cruises Limited	BERMONDSEY WALL EAST LONDON, SE16 4TU UNITED KINGDOM	GLAS TRUST COMPANY LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.459	York River Boat Cruises Limited	BERMONDSEY WALL EAST LONDON, SE16 4TU UNITED KINGDOM	UBS AG, STAMFORD BRANCH	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.460				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.461				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.462				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case and this filing:Debtor name Statue Cruises, LLCUnited States Bankruptcy Court for the: Southern District of Texas, Houston DivisionCase number (If known) 24-90077 (MI)**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended Schedule G
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 4/19/2024
MM / DD / YYYY

X /s/ Jonathan Hickman

Signature of individual signing on behalf of debtor

Jonathan Hickman

Printed name

Chief Restructuring Officer

Position or relationship to debtor